

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

Chapter 9

City of Detroit, Michigan,

Case No. 13-53846

Debtor.

Hon. Steven W. Rhodes

CERTIFICATE OF SERVICE

I, Peter J. Walsh, certify and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the balloting agent (the “Balloting Agent”) for the City of Detroit, Michigan (the “City”) in the above-captioned case.

1. I submit this Certification in connection with the service of Solicitation Packages (as defined herein) for the *Fourth Amended Plan for the Adjustment of Debts of the City of Detroit (Dated May 5, 2014)* [**Docket No. 4392**] (the “Plan”).
2. On May 5, 2014, the Court entered its *Order Approving the Proposed Disclosure Statement* [**Docket No. 4401**] (the “Disclosure Statement Order”) and on March 11, 2014, the Court entered its *Order (I) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Adjustment and (II) Approving Notice Procedures Related to Confirmation of the Plan of Adjustment (Dated March 11, 2014)* [**Docket No. 2984**] (the “Solicitation Procedures Order”).
3. As the City’s Balloting Agent, KCC is charged with the duty of preparing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the Disclosure Statement Order and the Solicitation Procedures Order.
4. The court-approved solicitation materials (collectively, the “Solicitation Package”) consist of the following:
 - a. a copy of the Confirmation Hearing Notice, attached hereto as **Exhibit A**;
 - b. a CD-ROM that includes the Plan, the Disclosure Statement and all exhibits thereto that have been filed in this case prior to the date of the mailing of the Solicitation Package;
 - c. the appropriate class-specific Ballot and/or Master Ballot for voting on the Plan;
 - d. a Ballot return envelope;
 - e. a copy of the Rules for Tabulation of Ballots, attached hereto as **Exhibit B**;
 - f. a copy of the Notice of Voting Dispute Resolution Procedures, attached hereto as **Exhibit C**; and

- g. a cover letter (i) describing the contents of the Solicitation Package, (ii) describing the contents of the CD-ROM and instructions for using the CD-ROM and (iii) providing information about how to obtain, at no charge, hard copies of any materials provided on the CD-ROM, attached hereto as **Exhibit D.**
5. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via Overnight mail to the parties identified in the exhibit attached hereto as **Exhibit E**, the appropriate quantity of Solicitation Packages, including the appropriate Class 1A Impaired DWSD Bond Claims Ballots, for subsequent forwarding to the beneficial holders of Class 1A Impaired DWSD Bonds, which securities are identified in the exhibit attached hereto as **Exhibit F.**
6. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via First Class Mail, copies of the Solicitation Packages, including the appropriate Class 1A Impaired DWSD Bond Claims Ballots and Master Ballots to the parties identified in the exhibit attached hereto as **Exhibit G.**
7. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via Overnight mail to the parties identified in the exhibit attached hereto as **Exhibit E**, the appropriate quantity of Solicitation Packages, including the appropriate Class 7 Limited Tax General Obligation Bond Claims Ballots, for subsequent forwarding to the beneficial holders of Class 7 Limited Tax General Obligation Bonds, which securities are identified in the exhibit attached hereto as **Exhibit H.**
8. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via First Class Mail, copies of the Solicitation Packages, including the appropriate Class 7 Limited Tax General Obligation Bond Claims Ballots and Master Ballots to the parties identified in the exhibit attached hereto as **Exhibit G.**
9. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via Overnight mail to the parties identified in the exhibit attached hereto as **Exhibit E**, the appropriate quantity of Solicitation Packages, including the appropriate Class 8 Unlimited Tax General Obligation Bond Claims Ballots, for subsequent forwarding to the beneficial holders of Class 8 Unlimited Tax General Obligation Bonds, which securities are identified in the exhibit attached hereto as **Exhibit I.**
10. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via First Class Mail, copies of the Solicitation Packages, including the appropriate Class 8 Unlimited Tax General Obligation Bond Claims Ballots and Master Ballots to the parties identified in the exhibit attached hereto as **Exhibit G.**
11. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via Overnight mail to the parties identified in the exhibit attached hereto as **Exhibit E**, the appropriate quantity of Solicitation Packages, including the appropriate Class 9 COP Claims Ballots, for subsequent forwarding to the beneficial holders of Class 9 COP Claims, which securities are identified in the exhibit attached hereto as **Exhibit J.**
12. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via First Class Mail, copies of the Solicitation Packages, including the appropriate Class 9 COP Claims Ballots and Master Ballots to the parties identified in the exhibit attached hereto as **Exhibit G.**
13. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via First Class Mail, the appropriate quantity of Solicitation Packages, including the appropriate Class 1A Impaired DWSD Bond Claims Ballot, Class 7 Limited Tax General Obligation Bond Claims Ballot, Class 8 Unlimited Tax General Obligation Bond Claims Ballot and Class 9 COP Claims Ballot, as appropriate, to each Insurer party identified in the exhibit attached hereto as **Exhibit K.**

14. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via Overnight mail to the parties identified in the exhibit attached hereto as **Exhibit L**, the appropriate quantity of the Notice of Non-Voting Status attached hereto as **Exhibit M** for subsequent forwarding to the holders of Class 1A Unimpaired DWSD Bonds and Class 6 Parking Bonds, which securities are identified in the exhibit attached hereto as **Exhibit N**.
15. On or before May 12, 2014, at my direction and under my supervision, employees of KCC sent, via First Class Mail, copies of the of the Notice of Non Voting Status to the parties identified in the exhibit attached hereto as **Exhibit G**.
16. On June 27, 2014, at my direction and under my supervision, employees of KCC sent, via electronic mail, a copy of the Class 9 COP Claims Ballot to Kirkland & Ellis, counsel to Syncora Guarantee Inc., at nornstein@kirkland.com.

Dated: July 21, 2014

/s/ Peter J. Walsh
Peter J. Walsh
KCC
1290 Avenue of the Americas
9th Floor
New York, NY 10104
Tel 917.281.4800

Exhibit A

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

-----X	:
In re	: Chapter 9
	:
CITY OF DETROIT, MICHIGAN,	: Case No. 13-53846
	:
Debtor.	: Hon. Steven W. Rhodes
	:
-----X	:

**NOTICE OF (I) APPROVAL OF DISCLOSURE
STATEMENT, (II) HEARING(S) TO CONSIDER
CONFIRMATION OF THE PLAN FOR THE ADJUSTMENT
OF DEBTS OF THE CITY OF DETROIT AND (III) PROCEDURES
AND DEADLINES REGARDING CONFIRMATION OF THE PLAN**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Approval of the Disclosure Statement.** On May 5, 2014, the United States Bankruptcy Court for the Eastern District of Michigan (the "Bankruptcy Court") entered an order (Docket No. 4401) (the "Disclosure Statement Order") approving the *Fourth Amended Disclosure Statement with Respect to Fourth Amended Plan for the Adjustment of Debts of the City of Detroit* (Docket No. 4391) (as it may be amended, modified or supplemented, the "Disclosure Statement") filed by the City of Detroit, Michigan (the "City"), and authorizing the City to solicit votes to approve or reject the *Fourth Amended Plan for the Adjustment of Debts of the City of Detroit (May 5, 2014)* (as it may be amended, modified or supplemented, the "Plan") (Docket No. 4392).

2. **Approval of Solicitation Procedures.** On March 11, the Bankruptcy Court entered an order (Docket No. 2984) (the "Solicitation Procedures Order") granting the *Motion of the City of Detroit for Entry of an Order (I) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Adjustment and (II) Approving Notice Procedures Related to Confirmation of the Plan of Adjustment* (the "Solicitation Procedures Motion"). Pursuant to the Solicitation Procedures Order, the Bankruptcy Court authorized the

City to solicit votes to accept or reject the Plan and to distribute solicitation packages containing solicitation materials related to voting.

3. **Confirmation Hearing.** A hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held on **July 24, 2014 at 9:00 a.m.**, Eastern Time, before the Honorable Steven W. Rhodes, United States Bankruptcy Judge, in the United States District Court, 231 W. Lafayette Blvd., Detroit, Michigan 48226. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Court of the adjourned date at the Confirmation Hearing or any continued hearing. The Plan may be modified or supplemented prior to, during or as a result of the Confirmation Hearing in accordance with the terms of the Plan and section 942 and other applicable sections of the Bankruptcy Code, without further notice.

4. **Objections to the Plan.** Objections, if any, to confirmation of the Plan were to have been filed with the Bankruptcy Court by all parties other than individual retirees and individual bondholders on or before **May 12, 2014**. Objections, if any, to confirmation of the Plan by individual retirees and individual bondholders must be filed with the Bankruptcy Court on or before **July 11, 2014**. Supplemental objections to the Plan arising as a result of discovery or the result of Plan voting must be filed with the Bankruptcy Court on or before **July 18, 2014**. All evidence in support of objections to the Plan must be submitted at or prior to the completion of the Confirmation Hearing. If a party files an objection to confirmation of the Plan that is not timely or otherwise does not comply with the procedures set forth herein, the objection will be denied and the party will not be heard at the Confirmation Hearings.

5. **Voting Record Date.** The Bankruptcy Court has set **April 14, 2014** as the "Voting Record Date" for voting on the Plan. A creditor is only entitled to vote on the Plan if it held claims against the City as of the Voting Record Date and is a member of a class of claims under the Plan that is entitled to vote on the Plan.

6. **Transferred Claims.** With respect to any claim that is transferred prior to the Voting Record Date, the transferee will be entitled to vote on the Plan on account of the transferred claim only if, prior to the Voting Record Date, (a) the transferee files a notice of the transfer with the Bankruptcy Court pursuant to Bankruptcy Rule 3001(e), and (b) (i) the objection deadline with respect to such transfer has passed and no party has objected to the transfer, (ii) if there are any objections to the transfer, such objections have been resolved or (iii) the transferor has signed a sworn statement confirming the validity of the

transfer. If the transferee fails to satisfy these requirements prior to the Voting Record Date, then the transferor will be entitled to vote to accept or reject the Plan on account of the claims in question.

7. **Voting Deadline.** Votes to accept or reject the Plan must be received by the Balloting Agent by **5:00 p.m. Eastern Time on July 11, 2014.** Ballots, including Master Ballots, that are received after the deadline will not be counted. Ballots and Master Ballots must be delivered to the Balloting Agent via U.S. Mail, overnight delivery or by hand. Ballots and Master Ballots submitted by email, fax or any other electronic means will not be counted.

8. **Tabulation Rules.** The procedures for the tabulation of Ballots and Master Ballots (the "Tabulation Rules") are set forth in Exhibit 6C to the Solicitation Procedures Motion. If any claimant seeks treatment of its claim for voting purposes, other than in accordance with the Tabulation Rules, the claimant shall be required to file a motion pursuant to Federal Rule of Bankruptcy Procedure 3018(a) for an order temporarily allowing its claim in a different amount or classification for purposes of voting on the Plan (a "Rule 3018 Motion"). Any such Rule 3018 Motion shall be served on counsel for the City so that it is received by the later of May 1, 2014 or 10 days after the date of service of a notice of objection, if any, to the applicable claim. Any Ballot submitted by a claimant that files a Rule 3018 Motion shall be counted solely in accordance with the Tabulation Rules until the underlying claim is temporarily allowed by order of the Court for voting purposes in a different amount or classification.

9. **Parties not Entitled to Vote.** Claims in Classes 1B, 1C, 2A, 2B, 2C, 2D, 2E, 2F, 3, 4 and 6 under the Plan, and certain Claims in Classes 1A-1 through 1A-337 under the Plan, are unimpaired, and thus, holders of claims in those classes are deemed to accept the Plan and are not entitled to vote on the Plan. Claims in Class 16 will be disallowed under the Plan, and thus, holders of claims in Class 16 are deemed to reject the Plan and are not entitled to vote on the Plan. Accordingly, holders of claims in Classes 1B, 1C, 2A, 2B, 2C, 2D, 2E, 2F, 3, 4, 6, 16 and the unimpaired Classes among Classes 1A-1 through 1A-337 (collectively, the "Non-Voting Creditors") will not receive solicitation packages or Ballots. Instead, Non-Voting Creditors will receive a notice of non-voting status, and they may obtain copies of the Plan, Disclosure Statement and other documents as set forth in paragraph 11 below. Non-Voting Creditors remain entitled to file objections to the Plan as set forth in paragraph 4 above.

10. PLAN INJUNCTIONS AND RELEASES

The Plan provides for the following injunctive relief:

a. Plan Section III.D.5

Section III.D.5 of the Plan provides:

On the Effective Date, except as otherwise provided herein or in the Confirmation Order,

- a. all Entities that have been, are or may be holders of Claims against the City, Indirect 36th District Court Claims or Indirect Employee Indemnity Claims, along with their Related Entities, shall be permanently enjoined from taking any of the following actions against or affecting the City or its property, DIA Corp. or its property, the DIA Assets, the Released Parties or their respective property and the Related Entities of each of the foregoing, with respect to such claims (other than actions brought to enforce any rights or obligations under the Plan and appeals, if any, from the Confirmation Order):**
 - 1. commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding of any kind against or affecting the City or its property (including (A) all suits, actions and proceedings that are pending as of the Effective Date, which must be withdrawn or dismissed with prejudice, (B) Indirect 36th District Court Claims, and (C) Indirect Employee Indemnity Claims);**
 - 2. enforcing, levying, attaching, collecting or otherwise recovering by any manner or means, directly or indirectly, any judgment, award, decree or order against the City or its property;**
 - 3. creating, perfecting or otherwise enforcing in any manner, directly or indirectly, any encumbrance of any kind against the City or its property;**

- 4. asserting any setoff, right of subrogation or recoupment of any kind, directly or indirectly, against any obligation due the City or its property;**
 - 5. proceeding in any manner in any place whatsoever that does not conform to or comply with the provisions of the Plan or the settlements set forth herein to the extent such settlements have been approved by the Bankruptcy Court in connection with Confirmation of the Plan; and**
 - 6. taking any actions to interfere with the implementation or consummation of the Plan.**
- b. All Entities that have held, currently hold or may hold any Liabilities released pursuant to the Plan will be permanently enjoined from taking any of the following actions against the State, the State Related Entities, the officers, board of trustees/directors, attorneys, advisors and professionals of the RDPFFA or the DRCEA, and the Released Parties or any of their respective property on account of such released Liabilities: (i) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding of any kind; (ii) enforcing, levying, attaching, collecting or otherwise recovering by any manner or means, directly or indirectly, any judgment, award, decree or order; (iii) creating, perfecting or otherwise enforcing in any manner, directly or indirectly, any lien; (iv) asserting any setoff, right of subrogation or recoupment of any kind, directly or indirectly, against any obligation due the State, a State Related Entity, the officers, board of trustees/directors, attorneys, advisors and professionals of the RDPFFA or the DRCEA, or a Released Party; and (v) commencing or continuing any action, in any manner, in any place that does not comply with or is inconsistent with the provisions of the Plan.**

b. Plan Section III.D.7

Section III.D.7 of the Plan provides:

Without limiting any other applicable provisions of, or releases contained in, the Plan or any contracts, instruments, releases, agreements or documents to be entered into or delivered in connection with the Plan, as of the Effective Date, in consideration for the obligations of the City under the Plan and the consideration and other contracts, instruments, releases, agreements or documents to be entered into or delivered in connection with the Plan (including the State Contribution Agreement):

- a. each holder of a Claim that votes in favor of the Plan, to the fullest extent permissible under law, will be deemed to forever release, waive and discharge all Liabilities in any way relating to the City, the Chapter 9 Case, including the authorization given to file the Chapter 9 Case, the Plan, the Exhibits or the Disclosure Statement that such entity has, had or may have against the City, its Related Entities, the State, the State Related Entities and the Released Parties (which release will be in addition to the discharge of Claims provided herein and under the Confirmation Order and the Bankruptcy Code), provided, however, that the foregoing provisions shall not affect the liability of the City, its Related Entities and the Released Parties that otherwise would result from any act or omission to the extent that act or omission subsequently is determined in a Final Order to have constituted gross negligence or willful misconduct; provided further that this Section III.D.7.a shall not apply to any Exculpated Party; and provided further, however, that if Classes 10 and 11 vote to accept the Plan, but any necessary conditions precedent to the receipt of the initial funding from the State (pursuant to the State Contribution Agreement) and the DIA Funding Parties (pursuant to the DIA Settlement) that can be satisfied or waived by the applicable funding party prior to the Confirmation Hearing (including, but not limited to, adoption of relevant legislation and appropriations by the State and execution of necessary and irrevocable agreements for their funding**

commitments by each of the DIA Funding Parties, which conditions may not be waived) are not satisfied or waived by the applicable funding party prior to the Confirmation Hearing, then Holders of Claims in Classes 10 and 11 that voted to accept the Plan shall be deemed to have voted to reject the Plan, and the voluntary release set forth in the first sentence of this Section III.D.7.a shall not apply to Holders of Claims in Classes 10 and 11; and

- b. if the State Contribution Agreement is consummated, each holder of a Pension Claim will be deemed to forever release, waive and discharge all Liabilities arising from or related to the City, the Chapter 9 Case, including the authorization given to file the Chapter 9 Case, the Plan, all Exhibits, the Disclosure Statement, PA 436 and its predecessor or replacement statutes, and Article IX, Section 24 of the Michigan Constitution that such party has, had or may have against the State and any State Related Entities. For the avoidance of doubt, the Plan does not release, waive or discharge obligations of the City that are established in the Plan or that arise from and after the Effective Date with respect to (i) pensions as modified by the Plan or (ii) labor-related obligations. Such post-Effective Date obligations shall be enforceable against the City or its representatives by active or retired employees and/or their collective bargaining representatives to the extent permitted by applicable non-bankruptcy law and/or the Plan.

11. **Additional Information.** Requests for copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to the Balloting Agent at Detroit Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245 or by telephone at (877) 298-6236. In addition, any party may review the Plan, the Disclosure Statement, the Solicitation Procedures Motion, the Solicitation Procedures Order, and other relevant documents filed in this case, without charge, at <http://www.kccllc.net/Detroit>.

Dated: May 12, 2014

BY ORDER OF THE COURT

/s/ Heather Lennox

David G. Heiman (OH 0038271)

Heather Lennox (OH 0059649)

JONES DAY

North Point

901 Lakeside Avenue

Cleveland, Ohio 44114

Telephone: (216) 586-3939

Facsimile: (216) 579-0212

dgheiman@jonesday.com

hlennox@jonesday.com

Bruce Bennett (CA 105430)

JONES DAY

555 South Flower Street

Fiftieth Floor

Los Angeles, California 90071

Telephone: (213) 243-2382

Facsimile: (213) 243-2539

bbennett@jonesday.com

Jonathan S. Green (MI P33140)

Stephen S. LaPlante (MI P48063)

MILLER, CANFIELD, PADDOCK

AND STONE, P.L.C.

150 West Jefferson

Suite 2500

Detroit, Michigan 48226

Telephone: (313) 963-6420

Facsimile: (313) 496-7500

green@millercanfield.com

laplante@millercanfield.com

ATTORNEYS FOR THE CITY

Exhibit B

PROPOSED RULES FOR TABULATION OF BALLOTS

- I. Unless otherwise provided in the rules below, a claim will be deemed temporarily allowed for voting purposes in an amount equal to the full stated amount claimed by the holder of such claim to be an unsecured nonpriority claim in any proof of claim filed by the applicable bar date (or otherwise deemed timely filed under applicable law) to the extent that the proof of claim specifies a fixed or liquidated amount. Any additional contingent or unliquidated amounts will be temporarily disallowed for voting purposes.
- II. If a claim is deemed allowed under the *Fourth Amended Plan for the Adjustment of Debts of the City of Detroit (May 5, 2014)* (Docket No. 4392) (as it may be amended, modified or supplemented, the "Plan"),¹ such claim will be temporarily allowed for voting purposes in the deemed allowed amount set forth in the Plan.
- III. If a claim for which a proof of claim has been timely filed is marked or identified as contingent or unliquidated on its face or if the proof of claim does not otherwise specify a fixed or liquidated amount, such contingent or unliquidated claim will be temporarily allowed for voting purposes in the amount of \$1.00.
- IV. If a claim has been estimated or otherwise allowed for voting purposes by order of the Bankruptcy Court or by an agreement between the City and the creditor estimating or otherwise allowing a claim for voting purposes (an "Estimation Agreement"), such claim will be temporarily allowed for voting purposes in the amount so estimated or allowed by the Bankruptcy Court. The following shall apply to Estimation Agreements:
 - a. With respect to any Estimation Agreement, the City must file a notice of such agreement (an "Estimation Notice") with the Bankruptcy Court and serve such Estimation Notice on (i) the affected creditor, (ii) the Retiree Committee appointed in the City's bankruptcy case, (iii) the United States Trustee for the Eastern District of Michigan and

¹ Capitalized terms not otherwise defined herein shall have the meaning given to them in the *Motion of the City of Detroit for Entry of an Order (I) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Adjustment and (II) Approving Notice Procedures Related to Confirmation of the Plan of Adjustment*.

(iv) all parties that have requested notice pursuant to Federal Rule of Bankruptcy Procedure 2002.

- b. Each Estimation Notice: (i) may address a single claim or multiple claims; (ii) shall describe the pertinent terms of the Estimation Agreement between the parties (including the amount in which the creditor's claim will be temporarily allowed for voting purposes); and (iii) provide that any party in interest may file written objections to the Estimation Agreement described therein (an "Estimation Objection") and serve such objection on the City and the affected creditor no later than seven days after service of the Estimation Notice (the "Estimation Objection Deadline").
- c. If no Estimation Objection is filed and served by the Estimation Objection Deadline with respect to a particular Estimation Agreement, the claim or claims addressed in the relevant Estimation Agreement will be temporarily allowed for voting purposes as set forth in the Estimation Agreement without further action of the parties or the Bankruptcy Court.
- d. If an Estimation Objection is timely filed and served and such Estimation Objection is not resolved consensually by the parties, the claim or claims addressed in the Estimation Agreement will not be temporarily allowed for voting purposes unless approved by an order of the Bankruptcy Court. The City or the claimant may schedule any such Estimation Objection and the related Estimation Agreement for hearing before the Bankruptcy Court. Along with any notice of hearing on a contested Estimation Agreement, the City may file additional briefing in support of the agreement.

- V. If a claim is (a) either (i) not listed in the List of Creditors or (ii) listed in the List of Creditors as contingent, unliquidated or disputed, and (b) a proof of claim was not timely filed or deemed timely filed by an order of the Bankruptcy Court prior to the Voting Deadline, then, unless the City has consented otherwise in writing, such claim will be disallowed for voting purposes pursuant to Bankruptcy Rule 3003(c)(2).²

² Bankruptcy Rule 3003(c)(2) provides that "[a]ny creditor or equity security holder whose claim or interest is not scheduled or scheduled as disputed,

- VI. If the City has filed and served an objection to a claim by May 15, 2014, such claim will be temporarily allowed or disallowed for voting purposes in accordance with the relief sought in the objection. If an objection does not identify the proposed amount of a claim (e.g., if the claim remains subject to estimation or liquidation), then such claim will be temporarily allowed in the amount of \$1.00.
- VII. If the automatic stay has been modified by an order of the Bankruptcy Court at least fifteen days before the Voting Deadline to permit a claim to be adjudicated, in whole or in part, in another court (including an appellate court), such claim will be temporarily allowed in the amount of \$1.00.
- VIII. If a creditor identifies a claim amount on its Ballot that is less than the amount otherwise calculated in accordance with the tabulation rules set forth herein, the claim will be temporarily allowed for voting purposes in the lesser amount identified on such Ballot.
- IX. If a creditor submits a Ballot relating to a claim (a) for which there is no timely-filed proof of claim and there is no corresponding non-contingent, liquidated, undisputed claim held by such claim holder set forth in the List of Creditors, or (b) which has been disallowed, waived, or withdrawn by order of the Bankruptcy Court, by stipulation, or otherwise, then such Ballot will not be counted unless otherwise ordered by the Bankruptcy Court.
- X. Any Ballot that does not indicate either an acceptance or a rejection of the Plan, or indicates both an acceptance and a rejection of the Plan, will not be counted; provided that Beneficial, individual and insurer Ballots for voting Class 9 claims may indicate both acceptance and rejection of the Plan, consistent with the ability of Holders thereof to split their respective votes.
- XI. With respect to any Ballot that contains an option to make a Convenience Class Election or Settlement Election (each an "Election"), the Election

(continued...)

contingent, or unliquidated shall file a proof of claim or interest within the time prescribed by subdivision (c)(3) of this rule; any creditor who fails to do so shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution."

made on the Ballot will be deemed irrevocable and legally binding upon execution of the Ballot and confirmation of the Plan.

- XII. A Class 14 Ballot that (a) neither accepts nor declines the Convenience Class Election, (b) elects both to accept and decline the Convenience Class Election or (c) otherwise attempts to partially accept and partially decline the Convenience Class Election will be deemed to decline the Convenience Class Election.
- XIII. A Class 9 Ballot that (a) neither accepts nor declines the COP Settlement Election or (b) elects both to accept and decline the COP Settlement Election with respect to all Class 9 claims voted thereon will be deemed to decline the COP Settlement Election.
- XIV. Any Ballot that is not executed shall not be counted.
- XV. If a creditor casts more than one Ballot voting the same claim, the latest-dated properly executed Ballot received before the Voting Deadline will supersede any other previously-received Ballots.
- XVI. Any creditor with more than one claim in a particular class must vote all such claims either to accept the Plan or to reject the Plan; provided that Holders of Class 9 claims shall be permitted to split their respective votes, accepting the Plan with respect to certain Class 9 claims while rejecting the Plan with respect to others. If any such creditor (other than a Holder of a Class 9 claim) casts a Ballot or Ballots purporting to split its vote with respect to claims in the same class, the Ballot or Ballots will not be counted.
- XVII. Any creditor with claims in more than one class must submit a separate Ballot for each class. If a creditor uses a single Ballot to vote claims in more than one class, other than an insurer Ballot that is so designated, that Ballot will not be counted.
- XVIII. Ballots delivered by email, fax or any other electronic means will not be counted.
- XIX. If a transferor of a claim has already voted with respect to that claim, the transferee of such claim may not change that vote either before or after the Voting Deadline.

XX. The following procedures shall apply with respect to the tabulation of Ballots submitted on account of claims in Classes 1A-1 through 1A-337, 7, 8 and 9 only.

- a. Votes cast through Nominees will be applied to the applicable positions held by such Nominees as of the Voting Record Date, as evidenced by the record and depository listings. Votes submitted by a Nominee shall not be counted in excess of the amount of debt securities held by such Nominee as of the Voting Record Date.
- b. If conflicting votes or "over-votes" are submitted by a Nominee, the City or Balloting Agent shall use reasonable efforts to reconcile discrepancies with the Nominee.
- c. If over-votes are submitted by a Nominee that are not reconciled prior to the preparation of the Ballot Tabulation Summary (as defined below), then the votes to accept and to reject the Plan shall be approved in the same proportion as the votes to accept and to reject the Plan submitted by the Nominee, but only to the extent of the Nominee's Voting Record Date position in the debt securities.
- d. For purposes of tabulating votes, each Beneficial Holder shall be deemed to have voted only the principal amount of its securities.
- e. A single Nominee may complete and deliver to the Balloting Agent multiple Master Ballots. Votes reflected on multiple Master Ballots shall be counted except to the extent that they are duplicative of other Ballots. If two or more Master Ballots are inconsistent, the last properly completed Master Ballot received prior to the Voting Deadline shall supersede any prior Master Ballot.
- f. A person signing a Beneficial Ballot or Master Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity must indicate such capacity when signing and, if required or requested, must submit proper evidence to the requesting party of authority to so act on behalf of such Beneficial Holder.
- g. Each Nominee to which Beneficial Ballots are returned shall
 - (i) summarize the results of all votes cast by the Beneficial Holders on the Master Ballot, (ii) return the Master Ballot to the Balloting Agent so that it is received by the Voting Deadline and (iii) provide the

Balloting Agent with a copy of all Beneficial Ballots received by the Nominee.

- h. Each Nominee shall retain the originals of all Beneficial Ballots for a period of at least one year following the Voting Deadline and shall make such Beneficial Ballots available for inspection upon request of the Bankruptcy Court, the Balloting Agent or counsel for the City.

XXI. The Balloting Agent shall date-stamp, and if necessary, time-stamp all Ballots, including Master Ballots, when received. The Balloting Agent shall retain all original Ballots, including Master Ballots and Beneficial Ballots, and an electronic copy of each for a period of one year after the Effective Date of the Plan, unless otherwise ordered by the Bankruptcy Court.

XXII. The Balloting Agent shall prepare a summary of the results of the tabulation of all Ballots, including Master Ballots (the "Ballot Tabulation Summary"), which will include a certification of votes by the Balloting Agent, and which will identify, among other things, Ballots that were withdrawn and votes that were changed as a result of a superseding Ballot. The Ballot Tabulation Summary shall be filed with the Court on or before July 21, 2014.

XXIII. The City may waive any defects or irregularities as to any Ballot, including any Master Ballot at any time, either before or after the Voting Deadline, and any such waivers shall be documented only in the Ballot Tabulation Summary.

Exhibit C

In re		
CITY OF DETROIT, MICHIGAN,		
Debtor.		
	X	Chapter 9
	:	
	:	
	:	Case No. 13-53846
	:	
	:	Hon. Steven W. Rhodes
	:	
	:	
	X	

PLEASE TAKE NOTICE OF THE FOLLOWING:

¹ Capitalized terms used but not defined herein have the meaning given to them in the Plan.

2. The Claiming Party will file a brief explaining the legal and factual basis for asserting the right to vote and/or make an Election in respect of your claim through the Bankruptcy Court's ECF filing system on or before **May 26, 2014**. The Claiming Party's brief shall be posted to (a) the website of the City's Claims and Balloting Agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/Detroit> and (b) if applicable, on the Electronic Municipal Market Access website, <http://emma.msrb.org/Home>, as soon as reasonably practicable thereafter.

3. If a Claiming Party has asserted the right to vote to accept or reject the Plan and/or make an Election in respect of your claim, you are permitted to file a brief responding to the Claiming Party's brief on or before **June 24, 2014** through the Bankruptcy Court's ECF filing system. If you do not file a brief in response to the Claiming Party's asserted right to vote, the Bankruptcy Court may determine such Claiming Party is entitled to vote to accept or reject the Plan and/or make an Election in respect of your claim.

4. If you file a brief in response, the Claiming Party will be permitted to file a reply brief on or before **July 2, 2014**.

5. On **July 14, 2014 at 10:00 a.m. Eastern Time**, the Bankruptcy Court will hold a hearing to determine the Claiming Party's right to vote to accept or reject the Plan and/or make an Election in respect of your claim. If a Claiming

Party asserts the right to vote to accept or reject the Plan and/or make an Election in respect of your claim, **and** you have filed a responsive brief by the date provided in this notice, you are entitled to appear and be heard by the Bankruptcy Court at this hearing, which will be held at the United States District Court for the Eastern District of Michigan, Southern Division, 231 West Lafayette Boulevard, Detroit, Michigan 48226.

Exhibit D



**EMERGENCY MANAGER
CITY OF DETROIT**

May 5, 2014

To the Holders of Claims in Classes 1A, 5, 7, 8, 9, 13, 14 and 15 under the *Fourth Amended Plan for the Adjustment of Debts of the City of Detroit* that are entitled to vote on the Plan:

As a holder of a claim against the City of Detroit (the "City"), you have an opportunity to vote on the City's plan to adjust its debts. The City is soliciting your acceptance of the *Fourth Amended Plan for the Adjustment of Debts of the City of Detroit (May 5, 2014)* (as it may be amended, modified or supplemented, the "Plan"). Accordingly, please find enclosed the following materials:

- (a) a notice that, among other things, contains information regarding the hearing to consider confirmation of the Plan, to be held before the United States Bankruptcy Court for the Eastern District of Michigan (the "Bankruptcy Court");
- (b) a CD-ROM containing:
 - (1) the Plan itself and all exhibits thereto that have been filed with the Bankruptcy Court to date; and
 - (2) the related *Fourth Amended Disclosure Statement with Respect to Fourth Amended Plan for the Adjustment of Debts of the City of Detroit* (as it may be amended, modified or supplemented, the "Disclosure Statement"), which was approved by the Bankruptcy Court pursuant to an order dated May 5, 2014 and all exhibits thereto that have been filed with the Bankruptcy Court to date;
- (c) a ballot for voting on the Plan and a ballot return envelope;
- (d) a copy of certain rules that govern how your vote on the Plan will be tabulated, which rules were approved by the Court by order entered on March 11, 2014 (Docket No. 2984) (the "Solicitation Procedures Order"); and

- (e) a copy of the "Notice of Voting Dispute Resolution Procedures" approved by the Solicitation Procedures Order, with relevant dates changed, consistent with the Court's *Fourth Amended Order Establishing Procedures, Deadlines and Hearing Dates Relating to the Debtor's Plan of Adjustment*.

THE CITY BELIEVES THAT THE PLAN IS IN THE BEST INTERESTS OF CREDITORS AND PROVIDES THE BEST POSSIBLE RECOVERY FOR CREDITORS UNDER THE CIRCUMSTANCES. AS SUCH, THE CITY ENCOURAGES ALL CREDITORS **TO VOTE IN FAVOR OF THE PLAN** BY RETURNING BALLOT(S) IN ACCORDANCE WITH THE BALLOT INSTRUCTIONS.

For further information concerning the Plan and your rights, you are encouraged to carefully read the Disclosure Statement, the Plan and all other materials included with this letter. You also should read the instructions attached to the enclosed ballot(s) for information regarding the proper completion and submission of the ballot(s).

If you have any questions on how to properly complete the ballot(s), please contact Kurtzman Carson Consultants LLC (the "Balloting Agent") at (877) 298-6236 or via email at detroitinfo@kccllc.com. Please note, however, that the Balloting Agent cannot provide you with legal advice. In addition, copies of the Disclosure Statement, the Plan and all other relevant documents are available at no charge via the internet at <http://www.kccllc.net/detroit>. Copies of the Disclosure Statement (including any exhibits thereto that have been filed with the Bankruptcy Court) and the Plan (including any exhibits thereto that have been filed with the Bankruptcy Court) are also available upon a request made to the Balloting Agent via telephone at (877) 298-6236, via email at detroitinfo@kccllc.com or via mail at Detroit Ballot Processing c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245.

PLEASE NOTE THAT, IN ORDER FOR YOUR VOTE TO BE COUNTED, YOUR BALLOT(S) MUST BE PROPERLY COMPLETED, EXECUTED AND RETURNED IN ACCORDANCE WITH THE BALLOT INSTRUCTIONS PROVIDED SO THAT THE BALLOTING AGENT ACTUALLY RECEIVES YOUR BALLOT BY **5:00 P.M. EASTERN TIME ON JULY 11, 2014**. WE URGE YOU TO READ THE BALLOT INSTRUCTIONS CAREFULLY BEFORE VOTING.

Sincerely,



Kevyn D. Orr
Emergency Manager
City of Detroit

Enclosures

Exhibit E

Exhibit E

Name	NoticeName	Address1	Address2	City	State	Zip	Country
Broadridge	Reorganization Department	51 Mercedes Way		Edgewood	NY	11717	USA
Mediant Communications	Stephanie Fitzhenry	100 Demarest Dr		Wayne	NJ	07470	USA
INVeSHARE	Corporate Actions	Attn Receiving	156 Fernwood Avenue	Edison	NJ	08837-3857	USA
The Depository Trust Co	Swabera Mohamed	570 Washington Blvd		Jersey City	NJ	07310	USA

Exhibit F

Exhibit F

Description	CUSIP	Plan Class	Name of Class
Series 2001-C 5 3/4% Water Bonds	251255 6Z 3	1A-10	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7A 7	1A-11	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7B 5	1A-12	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7C 3	1A-13	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7D 1	1A-14	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7E 9	1A-15	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7F 6	1A-16	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7G 4	1A-17	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7H 2	1A-18	DWSD Bond Claims
Series 2001-C 5 3/4% Water Bonds	251255 7J 8	1A-19	DWSD Bond Claims
Series 2003-D 5% Water Bonds	251255 2Y 0	1A-44	DWSD Bond Claims
Series 2003-D 5% Water Bonds	251255 2Z 7	1A-45	DWSD Bond Claims
Series 2003-D 5% Water Bonds	251255 3A 1	1A-46	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3J 2	1A-50	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3K 9	1A-51	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3L 7	1A-52	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3M 5	1A-53	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3N 3	1A-54	DWSD Bond Claims
Series 2006-A 5 1/4% Water Bonds	251255 3P 8	1A-55	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3Q 6	1A-56	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3R 4	1A-57	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4C 6	1A-61	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4E 2	1A-63	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4G 7	1A-65	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4H 5	1A-66	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4J 1	1A-67	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4K 8	1A-68	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4L 6	1A-69	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251255 4M 4	1A-70	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 7V 1	1A-100	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 7W 9	1A-101	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 7X 7	1A-102	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 7Y 5	1A-103	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 7Z 2	1A-104	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 8A 6	1A-105	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 8B 4	1A-106	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 8C 2	1A-107	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 8D 0	1A-108	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 8E 8	1A-109	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 8F 5	1A-110	DWSD Bond Claims
Series 2005-B 5 1/2% Water Bonds	251255 8H 1	1A-112	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 V5 1	1A-125	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 V6 9	1A-126	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 V7 7	1A-127	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 V8 5	1A-128	DWSD Bond Claims

Exhibit F

Description	CUSIP	Plan Class	Name of Class
Series 2006-A 5% Water Bonds	251255 V9 3	1A-129	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 W2 7	1A-130	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 W3 5	1A-131	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 W4 3	1A-132	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 W5 0	1A-133	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 W6 8	1A-134	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 W7 6	1A-135	DWSD Bond Claims
Series 2006-B 5% Water Bonds	251256 AM 5	1A-142	DWSD Bond Claims
Series 2006-B 5 1/2% Water Bonds	251256 AN 3	1A-143	DWSD Bond Claims
Series 2006-B 7% Water Bonds	251256 AP 8	1A-144	DWSD Bond Claims
Series 2006-B 6 1/4% Water Bonds	251256 AQ 6	1A-145	DWSD Bond Claims
Series 2006-C 5% Water Bonds	251255 Y2 5	1A-148	DWSD Bond Claims
Series 2006-C 5% Water Bonds	251255 Y3 3	1A-149	DWSD Bond Claims
Series 2006-C 5% Water Bonds	251255 Y4 1	1A-150	DWSD Bond Claims
Series 2006-C 5% Water Bonds	251255 Y5 8	1A-151	DWSD Bond Claims
Series 2006-C 5% Water Bonds	251255 Y6 6	1A-152	DWSD Bond Claims
Series 2006-D 5% Water Bonds	251255 2D 6	1A-160	DWSD Bond Claims
Series 2006-D 5% Water Bonds	251255 2E 4	1A-161	DWSD Bond Claims
Series 2006-D 5% Water Bonds	251255 2F 1	1A-162	DWSD Bond Claims
Series 2006-D 5% Water Bonds	251255 2G 9	1A-163	DWSD Bond Claims
Series 2006-D 5% Water Bonds	251255 2H 7	1A-164	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BC 6	1A-169	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BD 4	1A-170	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BE 2	1A-171	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BF 9	1A-172	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BG 7	1A-173	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BH 5	1A-174	DWSD Bond Claims
Series 2011-A 5 1/4% Water Bonds	251256 BJ 1	1A-175	DWSD Bond Claims
Series 2011-A 5 1/4% Water Bonds	251256 BK 8	1A-176	DWSD Bond Claims
Series 2011-A 5 1/4% Water Bonds	251256 BL 6	1A-177	DWSD Bond Claims
Series 2011-A 5 1/4% Water Bonds	251256 BM 4	1A-178	DWSD Bond Claims
Series 2011-A 5 1/4% Water Bonds	251256 BN 2	1A-179	DWSD Bond Claims
Series 2011-A 5 1/4% Water Bonds	251256 BP 7	1A-180	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BQ 5	1A-181	DWSD Bond Claims
Series 2011-A 5 3/4% Water Bonds	251256 BT 9	1A-183	DWSD Bond Claims
Series 2011-B 5% Water Bonds	251256 AW 3	1A-186	DWSD Bond Claims
Series 2011-B 6% Water Bonds	251256 AX 1	1A-187	DWSD Bond Claims
Series 2011-C 5% Water Bonds	251256 BV 4	1A-188	DWSD Bond Claims
Series 2011-C 5 1/4% Water Bonds	251256 BW 2	1A-189	DWSD Bond Claims
Series 2011-C 5 1/4% Water Bonds	251256 BX 0	1A-190	DWSD Bond Claims
Series 2011-C 5 1/4% Water Bonds	251256 BY 8	1A-191	DWSD Bond Claims
Series 2011-C 5 1/4% Water Bonds	251256 BZ 5	1A-192	DWSD Bond Claims
Series 2011-C 5 1/4% Water Bonds	251256 CA 9	1A-193	DWSD Bond Claims
Series 1998-A 5 1/2% Sewer Bonds	251237 T2 9	1A-198	DWSD Bond Claims
Series 1998-A 5 1/2% Sewer Bonds	251237 T3 7	1A-199	DWSD Bond Claims

Exhibit F

Description	CUSIP	Plan Class	Name of Class
Series 1998-A 5 1/4% Sewer Bonds	251237 T4 5	1A-200	DWSD Bond Claims
Series 1998-A 5 1/4% Sewer Bonds	251237 T5 2	1A-201	DWSD Bond Claims
Series 1998-A 5 1/4% Sewer Bonds	251237 T6 0	1A-202	DWSD Bond Claims
Series 1998-A 5 1/4% Sewer Bonds	251237 T7 8	1A-203	DWSD Bond Claims
Series 1998-A 5 1/4% Sewer Bonds	251237 T8 6	1A-204	DWSD Bond Claims
Series 1998-A 5 1/4% Sewer Bonds	251237 T9 4	1A-205	DWSD Bond Claims
Series 1998-B 5 1/2% Sewer Bonds	251237 V3 4	1A-208	DWSD Bond Claims
Series 1998-B 5 1/2% Sewer Bonds	251237 V4 2	1A-209	DWSD Bond Claims
Series 1998-B 5 1/4% Sewer Bonds	251237 V5 9	1A-210	DWSD Bond Claims
Series 1998-B 5 1/4% Sewer Bonds	251237 V6 7	1A-211	DWSD Bond Claims
Series 1998-B 5 1/4% Sewer Bonds	251237 V7 5	1A-212	DWSD Bond Claims
Series 1998-B 5 1/4% Sewer Bonds	251237 V8 3	1A-213	DWSD Bond Claims
Series 1998-B 5 1/4% Sewer Bonds	251237 V9 1	1A-214	DWSD Bond Claims
Series 1998-B 5 1/4% Sewer Bonds	251237 W2 5	1A-215	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VP 5	1A-218	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VQ 3	1A-219	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VR 1	1A-220	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VS 9	1A-221	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VT 7	1A-222	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VU 4	1A-223	DWSD Bond Claims
Series 2001-B 5 1/2% Sewer Bonds	251237 WV 1	1A-224	DWSD Bond Claims
Series 2001-C(1) 5 1/4% Sewer Bonds	251237 6J 7	1A-227	DWSD Bond Claims
Series 2001-C(1) 5 1/4% Sewer Bonds	251237 6K 4	1A-228	DWSD Bond Claims
Series 2001-C(1) 5 1/4% Sewer Bonds	251237 6L 2	1A-229	DWSD Bond Claims
Series 2001-C(1) 5 1/4% Sewer Bonds	251237 6M 0	1A-230	DWSD Bond Claims
Series 2001-C(1) 7% Sewer Bonds	251237 6P 3	1A-231	DWSD Bond Claims
Series 2001-C(1) 6 1/2% Sewer Bonds	251237 6N 8	1A-232	DWSD Bond Claims
Series 2001-C(2) 5 1/4% Sewer Bonds	251237 4P 5	1A-240	DWSD Bond Claims
Series 2001-C(2) 5 1/4% Sewer Bonds	251237 4Q 3	1A-241	DWSD Bond Claims
Series 2001-E 5 3/4% Sewer Bonds	251237 4R 1	1A-243	DWSD Bond Claims
Series 2003-A 5 1/2% Sewer Bonds	251237 YR 8	1A-263	DWSD Bond Claims
Series 2003-A 5 1/2% Sewer Bonds	251237 YU 1	1A-265	DWSD Bond Claims
Series 2003-A 5 1/2% Sewer Bonds	251237 YX 5	1A-266	DWSD Bond Claims
Series 2003-B 7 1/2% Sewer Bonds	251237 6Q 1	1A-270	DWSD Bond Claims
Series 2004-A 5 1/4% Sewer Bonds	251237 B7 7	1A-272	DWSD Bond Claims
Series 2004-A 5 1/4% Sewer Bonds	251237 B8 5	1A-273	DWSD Bond Claims
Series 2004-A 5 1/4% Sewer Bonds	251237 B9 3	1A-274	DWSD Bond Claims
Series 2004-A 5 1/4% Sewer Bonds	251237 C2 7	1A-275	DWSD Bond Claims
Series 2004-A 5 1/4% Sewer Bonds	251237 C3 5	1A-276	DWSD Bond Claims
Series 2004-A 5 1/4% Sewer Bonds	251237 C4 3	1A-277	DWSD Bond Claims
Series 2005-B 5 1/2% Sewer Bonds	251237 G8 0	1A-295	DWSD Bond Claims
Series 2005-B 5 1/2% Sewer Bonds	251237 G9 8	1A-296	DWSD Bond Claims
Series 2006-B 5% Sewer Bonds	251237 N2 5	1A-309	DWSD Bond Claims
Series 2006-B 5% Sewer Bonds	251237 N3 3	1A-310	DWSD Bond Claims
Series 2006-B 5% Sewer Bonds	251237 N4 1	1A-311	DWSD Bond Claims

Exhibit F

Description	CUSIP	Plan Class	Name of Class
Series 2006-C 5 1/4% Sewer Bonds	251237 P3 1	1A-317	DWSD Bond Claims
Series 2006-C 5% Sewer Bonds	251237 P4 9	1A-318	DWSD Bond Claims
Series 2006-C 5% Sewer Bonds	251237 P5 6	1A-319	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AC 0	1A-321	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AE 6	1A-322	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AD 8	1A-326	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AF 3	1A-327	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AG 1	1A-328	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AH 9	1A-329	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AJ 5	1A-330	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AK 2	1A-331	DWSD Bond Claims
Series 2012-A 5 1/4% Sewer Bonds	251250 AN 6	1A-332	DWSD Bond Claims
Series 2012-A 5 1/4% Sewer Bonds	251250 AP 1	1A-333	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AQ 9	1A-334	DWSD Bond Claims
Series 2012-A 5 1/2% Sewer Bonds	251250 AL 0	1A-336	DWSD Bond Claims
Series 2012-A 5 1/2% Sewer Bonds	251250 AM 8	1A-337	DWSD Bond Claims

Exhibit G

Name	NoticeName	Address1	Address2	City	State	Zip	Country	
ABN AMRO Clearing Chicago LLC CPM	Sue Nowicki	175 W Jackson Blvd	Ste 400	Chicago	IL	60604		
Alaska USA Federal Credit Union	Glenn Cipriano	PO Box 196757		Anchorage	AK	99519-6757		
Albert Fried & Co LLC	Richard Cellentano	60 Broad St		New York	NY	10004		
Alliant Securities Inc Turner Nor	Melody Grinnell	695 North Legacy Ridge Dr	Ste 300	Liberty Lake	WA	99019		
Alpine Securities Corp	Chance Groskreutz	440 E 400 S		Salt Lake City	UT	84111		
Amalgamated Bank	Stephen Erb	275 7th Ave	9th Fl	New York	NY	10001		
Amalgamated Bank of Chicago	Luz Cruz	One West Monroe		Chicago	IL	60603		
American Enterprise Investment Services	Rebecca Strand	2178 AMP Financial Ctr		Minneapolis	MN	55474		
American Naional Bank	Carrie Voltz	PO Box 9250		Denver	CO	80932-0250		
Ameriprise	Mike Kohler	2178 Ameriprise Financial Center		Minneapolis	MN	55474		
Ameriprise Trust Co	Linda McGuirk	929 Ameriprise Financial Ctr		Minneapolis	MN	55474		
Assent LLC	Paul Botta	5 Marine Plz	Ste 102	Hoboken	NJ	07030		
Associated Bank Green Bay NA	Beth Cravillion	2985 South Ridge Rd	Ste C	Green Bay	WI	54304		
Baird Robert W & Co Incorporated	Dean Markofski	777 E Wisconsin Ave		Milwaukee	WI	53202		
Banca IMI Securities Corp	Melaine Ryan	1 William ST		New York	NY	10004		
Bank of America National Association	Carla V Brooks	411 N Akard 5th Fl		Dallas	TX	75201		
Bank of America/Lasalle Bank NA	George Earl	135 South LaSalle St	Ste 1860	Chicago	IL	60603		
Bank of America/Merrill Lynch	Catherine Changco	4804 Deer Lake Dr E		Jacksonville	FL	32246		
Barclays Bank Inc LE	Giovanna Laurella	70 Hudson St	7th Fl	Jersey City	NJ	07302		
Barclays Capital Inc	Teresa Woo	70 Hudson St	7th Fl	Jersey City	NJ	7302		
Barclays Capital Inc / Barclays Bank	Nellie Foo	200 Cedar Knolls Rd		Whippany	NJ	07981		
Barclays Capital Inc / Barclays Capital	Nellie Foo	200 Cedar Knolls Rd		Whippany	NJ	07981		
Barclays Capital Inc Equity Finance	Nellie Foo	200 Cedar Knolls Rd		Whippany	NJ	07981-0000		
Blackmont Capital Inc	Gary Tyson	181 Bay St Ste 900	PO Box 779	Toronto	ON	M5J 2T3	CANADA	
BMO Capital Markets Corp	Maureen Cruz	3 Times Square		New York	NY	10036		
BMO Capital Markets/Paloma	John Finerty	3 Times Square		New York	NY	10036		
BMO Nesbitt Burns Inc	Louise Torangeau	1 First Canadian Pl 13th Fl	PO Box 150	Toronto	ON	M5X 1H3	CANADA	
BMO Nesbitt Burns Inc	Lila Mohamed	250 Yonge St	7th Fl	Toronto	ON		CANADA	
BMO Nesbitt Burns Trading Corp SA	Mark Schaffer	3 Times Square	28th Fl	New York	NY	10036		
BNP Paribas New York Branch	Roger Meyer	525 Washington Blvd	9th FL	Jersey City	NJ	07310		
BNP Paribas NY Branch	Dean Galli	525 Washington Blvd 9th Fl		Jersey City	NJ	07310		
BNP Paribas NY Branch BNP PAR	Roger Meyer	525 Washington Blvd	9th FL	Jersey City	NJ	07310		
BNP Paribas Prime Brokerage Inc	Chris Felicetti	525 Washington Blvd	9th FL	Jersey City	NJ	07310		
BNP Paribas Securities Corp	Creighton Douglass	555 Croton Rd		King of Prussia	PA	19406		
BNY Convergen Execution Solutions LLC	H Steve Griffith	11486 Corporate Blvd	Ste 375	Orlando	FL	32817		
BNY Mellon	Enis Suljic	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
BNY Mellon JW Giddens Trustee Liq Lehman	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
Branch Banking & Trust Co	Tanji Bass	223 W Nash St	3rd Fl	Wilson	NC	27893		
Broadridge Canada	Attn Receiving Dept	5970 Chedworth Way		Mississauga	ON		CANADA	
Brown Brothers Harriman & Co	Corporate Actions	525 Washington Blvd	New Port Towers	Jersey City	NJ	07302-0000		
Brown Brothers Harriman & Co ETF	Sheldon Broutman	140 Broadway		New York	NY	10005		
Brown Investment Advisory & Trust Co	Brian Colbert	901 South Bond St	Ste 400	Baltimore	MD	21231		
Caja de Valores SA	Melina Bobbio	Ave 25 de Mayo 362		Buenos Aires - C1002ABH			ARGENTINA	
Caldwell Securities Ltd	Kevin Webber	150 King St	Ste 1710	Toronto	ON	M5H 1J9	CANADA	
Caldwell Trust Co	Edrise Sievers	201 Center Rd	Ste 2	Venice	FL	34292		
Canaccord Capital Corporation	Aaron Caughlan	609 2200 Granville St		Vancouver	BC	V7Y 1H2	CANADA	
Cannaccord Adams Inc	Amallia Spera	99 High St		Boston	MA	02110		
Cantor Clearing Services	Brian Griffith	110 E 59th St	Asset Mgmt Svcs	New York	NY	10022		
Cantor Fitzgerald & Co	Issuer Services	51 Mercedes Way		Edgewood	NY	11717		
Cantor Fitzgerald Europe	Jimmy McNeice	135 E 57th St		New York	NY	10022		
Cavali ICLV SA	Francis Stenning	Pasaje Santiago Acufia	N 106	Lima		0-1	PERU	
CDS Clearing and Depository Services	Maja Krnjajic	85 Richmond ST W		Toronto	ON	M5H 2C9	CANADA	
Charles Schwab & Co Inc	Nancy Brim	2423 E Lincoln Dr	PHX PEAK 02 K130	Phoenix	AZ	85016		

Name	NoticeName	Address1	Address2	City	State	Zip	Country	
CIBC World Markets Corp	Robert J Putnam	425 Lexington Ave	5th Fl	New York	NY	10017		
CIBC World Markets Inc	Patricia Neath	161 Bay St	10th Fl	Toronto	ON	M5J 2S8	CANADA	
Citadel DG	Marcia Banks	101 S Dearborn St		Chicago	IL	60603		
Citadel Trading Group LLC	Marcia Banks	101 S Dearborn St		Chicago	IL	60603		
Citi Clearing	Jeffrey Irwin	666 5th Ave	Attn Corporate Actions 6th Fl	New York	NY	10103		
Citibank NA	Sandra Hernandez	3800 Citibank Center B3 12		Tampa	FL	33610		
Citibank/The Citigroup Private Bank	Stephanie Luckey	388 Greenwich ST	11th FL	New York	NY	10013		
Citigroup Global Markets Inc	Toni Allen	388 Greenwich ST	11th FL	New York	NY	10013		
City National Bank	Telly Ferrer	555 S Flower St	10th Fl	Los Angeles	CA	90071		
Clearstream AG	Jochen Rabe	Neue Börsenstraße 1		Frankfurt am Main		60487	DEU	
Clearview Correspondent Services LLC	Linda Miller	8006 Discovery Dr		Richmond	VA	23229		
Comerica Bank	Gloria Imhoff	411 W Lafayette	Mail Code 3530	Detroit	MI	48226		
Commerce Bank of Kansas City NA	Cindy Lawrence	928 Walnut	Mail Stop TBTS-2	Kansas City	MO	64106		
Commerz Equity	Issuer Services	51 Mercedes Way		Edgewood	NY	11717		
Commerzbank	Chris Southwick	1301 Avenue of the Americas		New York	NY	10019		
Compass Bank	Mark Warren	15 South 20th ST	Ste 703	Birmingham	AL	35233		
Compass Bank/Trust Division	Daniel McHale	15 South 20th ST	Ste 703	Birmingham	AL	35233		
Computershare Trust Company NA/OP	Kevin Fleming	250 Royall St		Canton	MA	02021		
Country Trust Bank	Pam Little	808 IAA Dr		Bloomington	IL	61702		
Credential Securities	Brooke Odenvald	C O Corporate Actions	800-1111 W Georgia St	Vancouver	BC	V6E 4T6	CANADA	
Credit Agricole Secs USA Inc	Daniel Salcido	194 Wood Ave S	7th Fl	Iselin	NJ	08830		
Credit Suisse Securities USA LLC	Peter Bove	1 Madison Ave	2nd Fl	New York	NY	10010		
Credit Suisse Securities USA LLC	Adam Miranda	1 Madison Ave	2nd Fl	New York	NY	10010		
CREST International Nominees Limited	Nathan Ashworth	33 Cannon St		London		EC4M 5SB	UK	
Crews & Associates Inc	Don Winton	521 President Ave	Ste 800	Little Rock	AR	72201		
Crosse International Securities Inc	Michael Lackey	1301 5th Ave	Ste 3024	Seattle	WA	98101		
Crowell Weedon & Co	Lee Chang	624 S Grand Ave	Ste 2510	Los Angeles	CA	90017		
CRT Capital Group LLC	Brian Carroll	262 Harbor Dr		Stamford	CT	06902		
Curian LLC	Lewis Dellarco	8055 E Tufts Ave	10th Fl	Denver	CO	80237		
Custodial Trust Co	Adriana Laramore	14201 Dallas Pkwy		Dallas	TX	75254		
D A Davidson & Co	Kris Sapp	PO Box 5015		Great Falls	MT	59403		
Daiwa Capital Markets America Inc	David Bialer	Finanical Sq	32 Old Slip - 14th Fl	New York	NY	10005		
Daiwa Securities Trust Co	Yumiko Pestka	One Evertrust Plaza		Jersey City	NJ	07302		
Davenport & Company LLC	Kim Nieding	901 E Cary St	12th Fl	Richmond	VA	23219		
David Lerner Associates Inc	Larry Kampf	477 Jerico Turnpike		Syosset	NY	11791-9006		
Deposito Central De Valores SA DE	Mirna Fernandez	Apoquindo 4001	12th Fl	Las Condes	Santia	755-0162	CHILE	
Deseret Trust Co	Tiffany Blaires-Nielson	PO Box 11558		Salt Lake City	UT	84147		
Desjardins Securities Inc	Karla Diaz	2 Complexe Desjardins Tour Est	Nirveau 62 E1-22QC	Montreal	QC	H5B 1J2	CANADA	
Deutsche Bank Secs Inc Fixed	Jamaal Grier	5022 Gate Pkwy	Bldg 100	Jacksonville	FL	32256		
Deutsche Bank Securities Inc	Kate Yasinskaya	Harborside Financial Center	100 Plz One 2nd FL Corp Act	Jersey City	NJ	07311		
Deutsche Bank Securities Inc Stock	Jamaal Grier	5022 Gate Pkwy	Bldg 100	Jacksonville	FL	32256		
Dundee Securities Corporation	Mary Adamo	1 Adelaide St E	Ste 2700	Toronto	ON	M5C 2V9	CANADA	
E Trade Capital Markets	Sheldon Mendelsberg	One Financial Pl	440 LaSalle St Ste 3030	Chicago	IL	60605		
Edward D Jones & Co	Nick Hummell	12555 Manchester Rd	CADD Dept	St Louis	MO	63131		
Edward D Jones & Co/EJ Ltd	Vicki Trapp	12555 Manchester Rd	CADD Dept	St Louis	MO	63131		
Edward Jones CDS	Rody Bond	12555 Manchester Rd	CADD Dept	St Louis	MO	63131		
Electronic Transaction Clearing Inc	Jane Buhain	660 S Figueroa St	Ste 1450	Los Angeles	CA	90017		
Essex Radez LLC	Brad Sowers	440 S LaSalle St	Ste 1111	Chicago	IL	60605		
Etrade Capital Mkts CHXL Trading	Erika Diliberto	One Financial Pl	440 LaSalle St Ste 3030	Chicago	IL	60605		
ETrade Clearing LLC	Mandatory & Voluntary Reorg Teams	1981 Marcus Ave	Ste 100	Lake Success	NY	11042		
Fagenson & Co	Peter Dea	60 Broad St	38th Fl	New York	NY	10004		
Fidelity Clearing Canada ULC CDS	Steve Adams	401 Bay St	Ste 2910	Toronto	ON	M5H 2Y4	CANADA	
Fiduciary SSB	Kelly Eagan	1776 Heritage Dr		North Quincy	MA	02171		

Name	NoticeName	Address1	Address2	City	State	Zip	Country	
Fiduciary Trust Company of Boston	Brad Finnigan	175 Federal St		Boston	MA	02110		
Fiducie Desjardins Inc	Martine Sioui	1 Complexe Desjardins	South Tower 2nd Fl	Montreal	QC		CANADA	
Fifth Third Bank	Lance Wells	38 Fountain Square Plz	Mail Drop 1090F1	Cincinnati	OH	45263		
Fifth Third Bank/State Teachers Reti	Lance Wells	38 Fountain Square Plz	Mail Drop 1090F1	Cincinnati	OH	45263		
First Clearing LLC	Actions Corporate	10700 Wheat First Dr	WS 1023	Glen Allen	VA	23060		
First National Bank of Omaha	Danny Granger	1620 Dodge ST		Omaha	NE	68102		
First Southwest Co	Misty Thacker	325 N St Paul	Ste 800	Dallas	TX	75201		
Folio FN Investments Inc	Ashley Theobald	8180 Greensboro Dr	8th Fl	McLean	VA	22102		
Fortis Clearing Americas LLC	Caryn Dombrowski	175 W Jackson Blvd	Ste 400	Chicago	IL	60605		
Fortis Clearing Americas LLC/Retail	Caryn Dombrowski	175 W Jackson Blvd	Ste 400	Chicago	IL	60605		
Fortis Securities LLC	Proxy Department	520 Madison Ave	3rd Fl	New York	NY	10022		
Fred Alger & Company Inc	John C Messina	600 Plaza One		Jersey City	NJ	07311-4041		
Genesis Securities LLC	Shawn Arani	50 Broad St	2nd Fl	New York	NY	10004		
George K Baum & Co	Nick Quatrochi	4801 Main St	Ste 500	Kansas City	KS	64112		
Glenmede Trust Company NA (The)	Darlene Warren	One Liberty Pl Ste 1200	1650 Market ST	Philadelphia	PA	19103		
GlobalSecurities Corp	Joya Baba	3 Bentall Centre	595 Burrard St 11th Fl	Vancouver	BC	V6Z 1V4	CANADA	
GMP Securities LP	Terry Young	145 King St W	Ste 1100	Toronto	ON	M5H 1J8	CANADA	
Goldman Sachs & Co	Reorg Dept	30 Hudson St		Jersey City	NJ	07302-4699		
Goldman Sachs Bank USA	Reorg Dept	30 Hudson St		Jersey City	NJ	07302-4699		
Goldman Sachs Execution & Clearing	Andrew Warren	30 Hudson St		Jersey City	NJ	07302-4699		
Goldman Sachs International	Reorg Dept	30 Hudson St		Jersey City	NJ	07302-4699		
GSECLP Equities Execution	Andrew Warren	30 Hudson St		Jersey City	NJ	07302-4699		
Harris NA	Mina Garcia	111 W Monroe St		Chicago	IL	60603		
Haywood Securities Inc	Tracy College	400 Burrard St	Ste 2000	Vancouver	BC	V6C 3A6	CANADA	
Hazlett Burt Watson	Timothy Bidwell	1300 Chapline St		Wheeling	WV	26003		
HC Denison Co	Marge Wentzel	618 N 7th St		Sheboygan	WI	53081		
Hill Thompson Magid & Co Inc	Frederick Lando	15 Exchange Pl		Jersey City	NJ	07302		
Hold Brothers On Line Investment Service	Reorg Dept	525 Washington Blvd	14th Fl	Jersey City	NJ	07310		
Home Federal Bank of Tennessee FSB	Sherry Ellis	515 Market St	Ste 500	Knoxville	TN	37902		
HSBC Bank USA NA IPB	Mitchell Lief	452 Fifth Ave	2nd Fl	New York	NY	10018		
HSBC Bank USA National Association	Richard Giese	PO Box 1329		Buffalo	NY	14240		
HSBC Bank USA National Association	Linda Ng	140 Broadway	Level A	New York	NY	10015		
HSBC Securities Canada Inc	Jaeger Barrymore	105 Adelaide St	Ste 1200	Toronto	ON	M5H 1P9	CANADA	
HSBC Securities USA Inc	Chris Armato	1 West 39th St		New York	NY	10018		
Huntington Bank FBO Sers	Beverly Reynolds	7 Easton Oval	EA4E62	Columbus	OH	43219		
Huntington National Bank	Debra Bailey	Easton Oval	EA4E69	Columbus	OH	43219		
Huntington National Bank/FBO OH	Debra Bailey	Easton Oval	EA4E69	Columbus	OH	43219		
ICAP Corporates LLC	Thomas Deehan	111 Pavonia Ave	10th Fl	Jersey City	NJ	07310		
ING Financial Markets LLC	Ken Hayden	111 W Monroe St	LLE	Chicago	IL	60603		
Ingalls & Snyder LLC	Michael Scura	61 Broadway	31st FL	New York	NY	10006		
Instinet Inc	Lauren Hammond	875 Third Ave	18th Fl	New York	NY	10022		
Interactive Broker Retail Equity Clearing	Ken Hayden	2 Pickwick Plz	2nd Fl	Greenwich	CT	06830		
Interactive Brokers LLC	Maria Tardio	2 Pickwick Plz	2nd Fl	Greenwich	CT	06830-0000		
ITG Inc	Edward Moran	380 Madison Ave	4th Fl	New York	NY	10017		
J P Morgan Clearing Corp	Christian Garcia	14201 N Dallas Pkwy	12th Fl	Dallas	TX	75254		
James I Black & Co	Jess G Tucker	311 S Florida Ave		Lakeland	FL	33801		
Janney Montgomery Scott LLC	Tim Dwyer	1717 Arch St	Dividend/Reorg Dept 16th Fl	Philadelphia	PA	19103		
Jefferies & Co Inc	Joseph Porcello	Harborside Financial Ctr	705 Plz 3	Jersey City	NJ	07311		
JJB Hilliard WL Lyons Inc	Richard Gelles	500 W Jackson St	Ste 700	Louisville	KY	40202		
JP Morgan Chase Funding Inc	John Halloran	500 Stanton Christiana Road	DE3 4680	Newark	DE	19713		
JP Morgan Chase RBS	Georgia Stanback	4 New York Plz	21st Fl	New York	NY	10004		
JP Morgan Securities Inc Fixed	Jack Dickson	14201 N Dallas Tollway	12 th Fl	Dallas	TX	75254		
JP Morgan Securities Inc WF	Eric Alsop	500 Stanton Christiana Rd	Corporate Actions 3rd Fl	Newark	DE	19713		

Name	NoticeName	Address1	Address2	City	State	Zip	Country	
JPMorgan Chase Bank / Prudential	Sanjay Ghuliani	Paradigm B Wing FL 6	Mindspace Malad W	Mumbai		400 064 10000	INDIA	
JPMorgan Chase Bank Municipal Dealer	John Halloran	500 Stanton Christiana Rd	Corporate Actions 3rd Fl	Newark	DE	19713		
JPMorgan Chase Bank NA	Reorg Dept	14201 Dallas Pkwy		Dallas	TX	75254		
JPMorgan Chase Bank NA JPMO	Gary Gabrysh	500 Stanton Christiana Rd	DE3 4680	Newark	DE	19713		
JPMorgan Chase Bank/Ahlnst	Nore Scarlett	4 New York Plz	21st Fl	New York	NY	10004		
JPMorgan Chase Bank/Correspondence C	Sanjay Ghuliani	Paradigm B Wing FL 6	Mindspace Malad W	Mumbai		400 064 10000	INDIA	
JPMorgan Chase Bank/IA	Sanjay Ghuliani	Paradigm B Wing FL 6	Mindspace Malad W	Mumbai		400 064 10000	INDIA	
JPMorgan Chase Bank/PCS Shared Services	Chris Buck	340 South Cleveland Ave	Bldg 350	Westerville	OH	43081		
JPMorgan Chase Bank/Public Employees	Sanjay Ghuliani	Paradigm B Wing FL 6	Mindspace Malad W	Mumbai		400 064 10000	INDIA	
JPMorgan Chase Bank/RBS	Nore Scarlett	4 New York Plz	21st Fl	New York	NY	10004		
JPMorgan Chase/JPMorgan International	Georgia Stanback	4 New York Plz	21st Fl	New York	NY	10004		
KeyBanc Capital Markets Inc	Ellen Gallagher	4900 Tiedman	Mail Code OH 01 49 0230	Brooklyn	OH	44114		
Keybank National Association	Karen Bednarski	4900 Tiedman	Mail Code OH 01 49 0230	Brooklyn	OH	44114		
King C L & Associates Inc	Carrie Bush	9 Elk St		Albany	NY	12207		
Knight Clearing Services LLC	Anna Rossi	545 Washington Blvd		Jersey City	NJ	07310		
Koonce Securities Inc	G Sohan	6550 Rock Spring Dr	Ste 600	Bethesda	MD	20817		
LaBranche Financial Services LLC	Chris Pomarico	33 Whitehall St		New York	NY	10004		
Laurentian Bank of Canada	Sarah Quesnel	1981 McGill College Ave	Ste 100	Montreal	QC	H3A 3K3	CANADA	
Lazard Capital Markets LLC	Stewart Suchotliss	30 Rockefeller Plz	19th Fl	New York	NY	10020		
Legent Clearing	Bridget Geiger	9300 Underwood Ave	Ste 400	Omaha	NE	68114		
LEK Securities Corporation	Daniel Hanuka	140 Broadway	29th Fl	New York	NY	10005		
LPL Financial Corporation	Martha Strahan	4828 Pkwy Plz Blvd	Attn Corporate Actions	Charlotte	NC	28217		
M&I Marshall & Ilsley Bank	Reorg Dept	11270 West Park Pl	Ste 400	Milwaukee	WI	53224		
MacAllaster Pitfield Mackay Inc	Dominick Liello	30 Broad St	26th Fl	New York	NY	10004		
MacDougall MacDougall & Mactier	Joyce Millett	Pl du Canada	Ste 2000	Montreal	QC	H3B 4J1	CANADA	
Macquarie Capital USA Inc	Patrick Cermak	125 W 55th St	23rd Fl	New York	NY	10019		
Manufacturers and Traders Trust Co	Stephen Schmidt	1 M & T Plz	8th Fl	Buffalo	NY	14203		
Manulife Securities Incorporated	Joseph Chau	85 Richmond St West		Toonto	ON	M5H 2C9	CANADA	
Marsco Investment Corporation	Karen Jacobsen	101 Eisenhower Pkwy		Roseland	NJ	07068		
Merrill Lynch	Janice Rohr	440 S LaSalle St	Ste 1124	Chicago	IL	60605		
Merrill Lynch Canada Inc	Ahrenet Malakas	181 Bay St	Ste 400	Toronto	ON		CANADA	
Merrill Lynch Pierce Fenner & Smith	Corp Actions Notifications Jax	4804 Deer Lake Dr E	4th Fl Bldg 3	Jacksonville	FL	32246		
Merrill Lynch Pierce Fenner & Smith	Veronica O'Neil	101 Hudson St	8th Fl	Jersey City	NJ	07302		
Merrill Lynch Pierce Fenner & Smith	Corp Actions Notifications Jax	4804 Deer Lake Dr E	4th Fl Bldg 3	Jacksonville	FL	32246		
Merrimack Valley Investment Inc	Dan Sullivan	109 Merrimuck St		Haverhill	MA	01830		
Mesirow Financial Inc	Anna Solous	353 N Clark St	2nd Fl	Chicago	IL	60610		
MF Global Inc / MFL	Jim Arenella	717 5th Ave		New York	NY	10022		
MF Global Inc Fixed Income	Jim Arenella	717 5th Ave		New York	NY	10022		
Mitsubishi UFJ Trust & Banking Corp	Charles Marques	420 Fifth Ave	6th Fl	New York	NY	10018		
Mizuho Securities	Greg Raia	111 River St		Hoboken	NJ	07030		
Mizuho Trust & Banking Co	Robert Dimick	135 W 50th St	16th Fl	New York	NY	10020		
MLPF&S-MLIM Global Securities Fin	Ray Kartanowitz	101 Hudson St		Jersey City	NJ	07302		
Morgan Keegan & Co Inc	Carol Antley	50 N Front St		Memphis	TN	38103		
Morgan Stanley & Co Inc	Michelle Ford	1300 Thames ST	7th FL	Baltimore	MD	21231		
Morgan Stanley International Ltd	Dan Spadaccini	901 S Bond St	6th Fl	Baltimore	MD	21231		
Morgan Stanley Smith Barney	Suzanne Mundle	Harborside Financial Ctr	230 Plz Three 6th Fl	Jersey City	NJ	07311		
Morgan Stanley Trust Natl Association	Jonathan Goldman	919 N Market St		Wilmington	DE	19801		
Morgan Stanley-International Limited	Dan Spadaccini	901 S Bond St	6th Fl	Baltimore	MD	21231		
MS Securities Services Inc	Michelle Ford	1300 Thames ST	7th FL	Baltimore	MD	21231		
Murphy & Durieu	Joe Riggio	120 Broadway	17th Fl	New York	NY	10271		
National City Bank	Robert Pabetz	4100 West 150th St		Cleveland	OH	44135		
National Financial Services	Lou Trezza	200 Liberty St		New York	NY	10281		
National Financial Services	Attn Reorg Manager	100 Crosby Pkwy	Mailzone KC1MO	Covington	KY	41015		

Name	NoticeName	Address1	Address2	City	State	Zip	Country	
National Securities Clearing Corp	Kevin Brennar	55 Water St	22nd Fl	New York	NY	10041		
National Securities Clearing Corp	Kevin Brennar	55 Water St	22nd Fl	New York	NY	10041		
Natixis Bleichroeder Inc	Christopher Blume	1345 Avenue of the Americas		New York	NY	10105-4300		
NBC Securities Inc	Jeannette Beasley	1927 First Avenue N		Birmingham	AL	35203		
NBCN Inc	Louise Normandin	1010 de la Gauchetiere St W	Mezzanine 100	Montreal	QC	H3B 5J2	CANADA	
Neuberger Berman	Henry Rosenberg	605 Third Ave	21st Fl	New York	NY	10158		
Newedge USA LLC/Equity Clrg Div	Jay Spitzer	630 Fifth Ave	Ste 500	New York	NY	10111		
Nomura Securities International Inc	Daniel Lynch	2 World Financial Ctr	19th FL Bldg B	New York	NY	10281		
Nomura Securities International Inc/Affiliate P	Michael Tharle	2 World Financial Ctr	6th FL Proxy	New York	NY	10281		
North American Clearing Inc	Joe Luciano	1060 Matland Center Commons	Ste 110	Matland	FL	32751		
Northern Trust Co	Stella Castaneda	801 S Canal St	Attn Capital Structures C1N	Chicago	IL	60607		
Northern Trust Co - Safekeeping	Sue Stimac	50 S LaSalle St	Level A	Chicago	IL	60675		
Northern Trust Co - Future Fund A	Penny Peterson	50 S LaSalle St	Level A	Chicago	IL	60675		
NTC/UNJSPF	Joe Swanson	801 S Canal St	Attn Capital Structures C1N	Chicago	IL	60607		
Octeg LLC	Robert Doeblor	141 W Jackson Blvd		Chicago	IL	60604		
Odium Brown Ltd CDS	Ron Rak	250 Howe St	Ste 1100	Vancouver	BC	V6C 3S9	CANADA	
Oppenheimer & Co Inc	Attn Reorg Dept	125 Broad St	15th Fl	New York	NY	10004		
Optionsxpress Inc	Richard Trinh	311 W Monroe St	Ste 1000	Chicago	IL	60606		
Pacific Capital Bank NA	Linda Warden	1020 Anacap ST		Santa Barbara	CA	93101		
Person Financial Services Can Inc	Monica Livingstone	360 St Jacques W	11th Fl	Montreal	QC	H2Y 1P5	CANADA	
Person Financial Services Inc	Robert McPhearson	330 Bay St Ste 711		Toronto	ON	M5H 2S8	CANADA	
Person Financial Services Inc	Heather Beasley	1700 Pacific Ave	Ste 1400	Dallas	TX	75201		
People Securities Inc	Ed Kruska	850 Main St	2nd Fl	Bridgeport	CT	06604		
Perelman Carley & Associates Inc	Steve Perelman Prince	Twin Towers	3000 Farnam St	Omaha	NE	68131		
Pershing LLC Securities Corporation	Helen Bialer	1 Pershing Plz		Jersey City	NJ	07399		
Pflueger & Baerwald Inc	Patricia M Neys	220 Sansome St	Ste 700	San Francisco	CA	94104		
PI Financial Corp	Rob McNeil	666 Burrard St	Ste 1900	Vancouver	BC	V6C 3N1	CANADA	
Piper Jaffray & Co	John Obrien	800 Nicollet Mall	J2012087 Recon Ctl	Minneapolis	MN	55402		
PNC Bank NA	Eileen Blake	8800 Tincum Blvd	MS F6 F266 02 2	Philadelphia	PA	19153		
Primevest Financial Services Inc	Lori Wersal	400 1st St S	Ste 300	St Cloud	MN	56301		
PWMCO LLC	Ted Hans	311 S Wacker Dr	Fl 60	Chicago	IL	60606		
Qtrade Securities Inc	Joseph Chau	Ste 1920 One Bentall Centre	505 Burrard St	Vancouver	BC	V7X 1M6	CANADA	
Questrade Inc	Kevin McQuaid	5650 Yonge St	Ste1700	Toronto	ON	M2M 4G3	CANADA	
Raymond James & Associates Inc	Tracey Goodwin	880 Carillion Pkwy		St Petersburg	FL	33733		
Raymond James & Associates Inc / Ray	Christine Pearson	PO Box 14407		St Petersburg	FL	33733		
Raymond James Ltd/CDS	Aaron Steinberg	333 Seymour St	Ste 800	Vancouver	BC	V6B 5A6	CANADA	
RBC Capital Markets Corp	Tara Olmanson	60 S 6th ST - P09		Minneapolis	MN	55402-4400		
RBC Capital Markets Corporation	Steve Schafer Jr	60 S 6th ST - P09		Minneapolis	MN	55402-4400		
RBC Dominion Securities Inc	Peter Drumm	200 Bay St Royal Bk Plz	North Tower 6th Fl	Toronto	ON	M5J 2J5	CANADA	
RBC Dominion Securities Inc	Donald Garcia	200 Bay St Royal Bk Plz	North Tower 6th Fl	Toronto	ON	M5J 2J5	CANADA	
RBS Securities	Jeff Black	600 Washington Blvd		Stamford	CT	06901		
Regions Bank	Reorg Dept	250 Riverchase Pkwy E		Birmingham	AL	35244		
Reliance Trust Co	Aaron Spivey	3300 Northeast Expressway Bldg 1		Atlanta	GA	30341		
Reliance Trust Company/SWMS1	Reorg Department	1100 Abernathy Rd	Ste 400	Atlanta	GA	30328		
Reliance Trust Co SWMS2	Reorg Department	1100 Abernathy Rd	Ste 400	Atlanta	GA	30328		
Research Capital Corporation	Tony Rodrigues	Ernst & Young Tower	Ste 1500 222 Bay St	Toronto	ON	M5K 1J5	CANADA	
Richards Merrill & Peterson Inc	Thomas McDonald	422 West Riverside Ave		Spokane	WA	99201-0367		
Ridge Clearing & Outsourcing Solutions	Mandatory & Voluntary Reorg Team	2 Journal Square Plz	5th Fl	Jersey City	NJ	07306		
Ridge Clearing & Outsourcing Solutions	Paul Joseph	2 Journal Square Plz	5th Fl	Jersey City	NJ	07306		
Robinson & Lukens Inc	Suzanne McQueeny	1451 Dolly Madison Blvd	Ste 320	McLean	VA	22101		
Romano Brothers & Company	Mary Kalamatianos	One Rotary Ctr	Ste 1300	Evanston	IL	60201		
Royal Bank of Canada Royal Trust 1C	Arlene Agnew	200 Bay St		Toronto	ON	M5J 2W7	CANADA	
Sanford C Bernstein & Co LLC	Carmine Carrella	One North Lexington Ave		White Plains	NY	10601		

Exhibit G

Name	NoticeName	Address1	Address2	City	State	Zip	Country	
Scotia Capital Inc	Normita Ramirez	40 King St W	23rd Fl	Toronto	ON	M5H 1H1	CANADA	
Scotia Capital USA Inc	Joe Laporta	One Liberty Plz	24th Fl	New York	NY	10006		
Scottrade Inc	Deborah Wynn	12855 Flushing Meadows Dr		St Louis	MO	63131		
SEI Private Trust Co	Jeff Hess	One Freedom Valley Dr		Oaks	PA	19456		
SEI PV/GWP	Juan Portela	One Freedom Valley Dr		Oaks	PA	19456		
SG AMERICA	Pete Scavone	1221 Avenue of the Americas		New York	NY	10020		
Smith Moore & Co	Barbara Kraft	7777 Bonhomme St	Ste 2400	Clayton	MO	63105		
Southwest Securities Inc	Christina Finzen	1201 Elm St	Ste 3700	Dallas	TX	75270		
Southwest Securities Inc	Phyllis Knowles	1201 Elm St	Ste 3500	Dallas	TX	75270		
SSB & T Co Client Custody Services	Myriam Piervil	Corp Actions JAB5E	1776 Heritage Dr	North Quincy	MA	02171		
SSB IBT BGI	Trina Estremera	Corp Actions JAB5E	1776 Heritage Dr	North Quincy	MA	02171		
SSB SPDRs	Joseph J Callahan	Global Corp Action Dept JAB5W	PO Box 1631	Boston	MA	02105-1631		
SSB Trust Custody	Ed Chaney	1200 Crown Colony Dr		Quincy	MA	02169		
State ST Bank & Trust Co	Michael Kania	525 William Penn Pl		Pittsburgh	PA	15259		
State ST Bank & Trust Co IBT	Tom Broderick	Corp Actions JAB5E	1776 Heritage Dr	North Quincy	MA	02171		
State ST Bank and Trust Co	Sandra Polizio	Corp Actions JAB5E	1776 Heritage Dr	North Quincy	MA	02171		
Stephens Inc	Linda Thompson	111 Center St	4th Fl	Little Rock	AR	72201		
Sterne Agee & Leach Inc	Reorg Dept	Two Perimeter Park S	Ste 100W	Birmingham	AL	35243		
Stifel Nicolaus & Co Inc	Chris Wiegand	501 N Broadway	7th Fl	St Louis	MO	63102		
Stockcross Financial Services Inc	Eleanor Pimentel	77 Summer St	3rd Fl	Boston	MA	02210		
Stoeber Glass & Co	Mike Carrigg	30 Wall St		New York	NY	10005		
Sumitomo Trust & Banking Co USA	Beth Cummings	527 Madison Ave		New York	NY	10022		
Suntrust Bank	James Bernal	PO Box 105504	Center 3141	Atlanta	GA	30348-5504		
SunTrust Robinson Humphrey Inc	Michael Kania	525 William Penn Pl		Pittsburgh	PA	15259		
Sweney Cartwright & Co	Laura Chapman	17 S High St	Rm 300	Columbus	OH	43215		
TD Ameritrade Clearing Inc	Mandi Foster	1005 Ameritrade Pl		Bellevue	NE	68005		
TD Ameritrade Clearing Inc	Mandi Foster	1005 Ameritrade Pl		Bellevue	NE	68005		
TD Waterhouse Canada Inc	Beverly Adams	60 North WindPl		Scarborough	ON	M1S 3A7	CANADA	
Terra Nova Financial LLC	Paul Wascher	100 S Wacker Dr	Ste 1550	Chicago	IL	60606		
Texas Treasury Safekeeping Trust	Janie Dominguez	208 E 10th St	Rm 410	Austin	TX	78710		
The Bank of New York Mellon	Beth Stiffler	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon	Sarah Hutchman	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon / TD Bank	Mike Scarry	One Wall St		New York	NY	10286		
The Bank of New York Mellon ING Bank	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon ITC Deal	Jennifer Cannon	One Wall St	4th Fl	New York	NY	10015		
The Bank of New York Mellon Regions	Mike Scarry	One Wall St		New York	NY	10286		
The Bank of New York Mellon SunTrust	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/Barclay	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/Barclays	Mike Scarry	One Wall St		New York	NY	10286		
The Bank of New York Mellon/Barclays Bank	Maria Sasinoski	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/BOA SECU	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/Commerz	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/Dbag Lon	Donna Steinman	One Wall St		New York	NY	10286		
The Bank of New York Mellon/DBTC Ame	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/DBTC AME	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/FMSBONDS	Richard Mitterando	16 Wall ST	5th FL	New York	NY	10005		
The Bank of New York Mellon/HIBSB	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/HVB Clea	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/SPDR	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York Mellon/Vinning	Mary Harp	6077 Primacy Pkwy		Memphis	TN	38119		
The Bank of New York Mellon/WINTERFL	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of New York/Charles	Michael Kania	525 William Penn Pl	Rm 300	Pittsburgh	PA	15259		
The Bank of Nova Scotia WMF	Arlene Agnew	44 King St W	Scotia Plz	Toronto	ON	M5H 1H1	CANADA	

Name	NoticeName	Address1	Address2	City	State	Zip	Country	
The Bank of NY Mellon OZ Maste	Michael Kania	525 William Penn Pl		Pittsburgh	PA	15259		
Timber Hill LLC	Maria Tardio	1 Pickwick Plz		Greenwich	CT	06830		
TradeStation Group Inc	Joe Nickolson	8050 SW 10th St	Ste 2000	Plantation	FL	33324		
Tradition Asiel Securities Inc	Emil Soldati	75 Park Pl	4th Fl	New York	NY	10007		
Trust Industrial Bank	Brett Davis	717 17th St	Ste 21	Denver	CO	80202		
Trustmark National Bank	Ralph Clark	248 E Capital St	Ste 580	Jackson	MS	39201		
UBS AG Stamford Branch	Carlos Lede	677 Washington Blvd		Stamford	CT	06902		
UBS AG Stamford Branch/as Custodian	Michael Marciano	480 Washington Blvd		Jersey City	NJ	07310		
UBS Financial Services LLC	Salvatore Schiavone	1200 Harbor Blvd		Weehawken	NJ	07086		
UBS Securities LLC	Gregory Contaldi	480 Washington Blvd		Jersey City	NJ	07310		
UBS Securities LLC/Securities Lending	Joseph Somma	677 Washington Blvd		Stamford	CT	06902		
UMB Bank Investment Division	Nikki Gatewood	PO Box 419226		Kansas City	MO	64141-6226		
UMB Bank National Association	Corporate Actions	928 Grand Blvd		Kansas City	MO	64106		
Union Bank & Trust Co	Tammy Engle	C O Proxytrust	PO Box 11126	Hauppauge	NY	11788-0934		
Union Bank of California Global Cust	Alan Hicklin	475 Samsome St	11th Fl	San Francisco	CA	94111		
Union Bank of California NA	Trace Bronstone	350 California St	8th Fl	San Francisco	CA	94104		
Union Securities Ltd / CDS	Brooke Odenvald	700 W Georgia St Ste 900	PO Box 10341 Pacific Centre	Vancouver	BC	V7Y 1K8	CANADA	
US Bancorp Investments Inc	Christine Gregorich	60 Livingston Ave	EP MN WN2H	St Paul	MN	55107-1419		
US Bank NA	Michelle Bruss	MK WI S302	1555 N Rivercenter Dr	Milwaukee	WI	53212		
US Bank NA Safekeeping West	Chad Ohmann	800 Nicollet Mall	BC MN H18R	Minneapolis	MN	55402		
USAA Investment Management Co	Robert Baker	9800 Fredericksburg Rd		San Antonio	TX	78288		
Vanguard Marketing Corporation	Dustin Greene	455 Devon Park Dr	Corp Actions MS 924	Wayne	PA	19087-1815		
Vision Financial Markets LLC	Anna Martinez	4 High Ridge Park	Ste 100	Stamford	CT	06905-1325		
Wachovia Bank NA	Victoria Stewart	1525 W WT Harris Blvd 3C3	NC1153	Charlotte	NC	28262-8522		
Wachovia Bank NA	Tim Randall	Attn Securities Control	1555 N Rivercenter Dr Ste 302	Milwaukee	WI	53212		
Wachtel & Co Inc	Agnes Evans	1101 14th St NW		Washington	DC	20005		
Wedbush Morgan Securities Inc	Hermon Alem	1000 Wilshire Blvd		Los Angeles	CA	90017		
Wells Fargo	Kristie Daniel	One North Jefferson St		St Louis	MO	63103		
Wells Fargo Bank NA/Sig	Robert Matera	1525 W WT Harris Blvd	Corp Actions NC0675	Charlotte	NC	28262		
Wells Fargo Bank National Association	Kevin St Louis	733 Marquette Ave	MAC N9306 057 5th Fl	Minneapolis	MN	55402		
Wells Fargo Bank/Safekeeping Service	Robian Lemmons	608 Second Ave S	5th Fl	Minneapolis	MN	55479		
Wells Fargo Brokerage Services LLC	Nathan K Larson	45 Broadway	12th FL	New York	NY	10006		
Wells Fargo Investments LLC	Reorganization Department	625 Marquette Ave	13th Fl	Minneapolis	MN	55402-2308		
Wells Fargo Securities LLC	Steve Turner	1525 W WT Harris Blvd	Corp Actions NC0675	Charlotte	NC	28262		
Wesbanco Bank Inc	Cindy Bowman	C O Trust Operations	One Bank Plz	Wheeling	WV	26003		
William Blair & Co LLC	Mariusz Niedbalec	222 West Adams St		Chicago	IL	60606		
Wilmington TrustCo	Carolyn Nelson	Rodney Square N	1199 N Market St	Wilmington	DE	19801		
Wilson-Davis & Co Inc	Bill Walker	236 S Main St		Salt Lake City	UT	84101		
Wolfe & Hurst Bond Brokers Inc	Vincenta Wolfe	30 Montgomery St		Jersey City	NJ	07302		
Wolverton Securities Ltd	Irene Dunn	777 Dunsmuir St	17th Fl	Vancouver	BC	V7Y 1J5	CANADA	
Wulff Hansen & Co	Frank L Villegas	201 Sansome ST		San Francisco	CA	94014		
Zions Direct Inc	Aaron Lindhardt	1 South Main St	Ste 1340	Salt Lake City	UT	84111		
Ziv Investment Co	James Griegel	141 W Jackson Blvd		Chicago	IL	60604		

Exhibit H

Description	CUSIP	Plan Class	Name of Class
Series 2005-A(1) 4 1/2% Gen Obligation	251093 B2 5	7	Limited Tax General Obligation Bond Claims
Series 2005-A(1) 4.53% Gen Obligation	251093 B3 3	7	Limited Tax General Obligation Bond Claims
Series 2005-A(1) 4.61% Gen Obligation	251093 B4 1	7	Limited Tax General Obligation Bond Claims
Series 2005-A(1) 4.96% Gen Obligation	251093 B5 8	7	Limited Tax General Obligation Bond Claims
Series 2005-A(1) 5.15% Gen Obligation	251093 B6 6	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 4% Gen Obligation	251093 C3 2	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 4% Gen Obligation	251093 C4 0	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 4% Gen Obligation	251093 C5 7	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 4% Gen Obligation	251093 C6 5	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 4% Gen Obligation	251093 C7 3	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 4% Gen Obligation	251093 C8 1	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 4% Gen Obligation	251093 C9 9	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 5% Gen Obligation	251093 D2 3	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 5% Gen Obligation	251093 D3 1	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 5% Gen Obligation	251093 D4 9	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 5% Gen Obligation	251093 D5 6	7	Limited Tax General Obligation Bond Claims
Series 2005-A(2) 5% Gen Obligation	251093 D6 4	7	Limited Tax General Obligation Bond Claims
Series 2005-B 4% Gen Obligation	251093 E7 1	7	Limited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 E8 9	7	Limited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 E9 7	7	Limited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 F2 1	7	Limited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 F3 9	7	Limited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 F4 7	7	Limited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 F5 4	7	Limited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 F6 2	7	Limited Tax General Obligation Bond Claims
Series 2008-A(1)/Transportation Fund 5% GO	251093 Q2 9	7	Limited Tax General Obligation Bond Claims
Series 2008-A(1)/Transportation Fund 5% GO	251093 Q3 7	7	Limited Tax General Obligation Bond Claims
Series 2008-A(2) 8% Gen Obligation	251093 Q4 5	7	Limited Tax General Obligation Bond Claims

Exhibit I

Description	CUSIP	Plan Class	Name of Class
Series 2005-B 5% Gen Obligation	251093 G4 6	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 G5 3	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 G6 1	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 4.3% Gen Obligation	251093 G7 9	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 G8 7	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 G9 5	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 H2 9	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 H3 7	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 H4 5	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 H5 2	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 H6 0	8	Unlimited Tax General Obligation Bond Claims
Series 2005-B 5% Gen Obligation	251093 H7 8	8	Unlimited Tax General Obligation Bond Claims
Series 2005-C 5% Gen Obligation	251093 J8 4	8	Unlimited Tax General Obligation Bond Claims
Series 2005-C 5% Gen Obligation	251093 J9 2	8	Unlimited Tax General Obligation Bond Claims
Series 2005-C 5% Gen Obligation	251093 K2 5	8	Unlimited Tax General Obligation Bond Claims
Series 2005-C 4.3% Gen Obligation	251093 K3 3	8	Unlimited Tax General Obligation Bond Claims
Series 2005-C 5% Gen Obligation	251093 K4 1	8	Unlimited Tax General Obligation Bond Claims
Series 2005-C 5 1/4% Gen Obligation	251093 K5 8	8	Unlimited Tax General Obligation Bond Claims
Series 2005-C 5 1/4% Gen Obligation	251093 K6 6	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 M4 9	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 M5 6	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 M6 4	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 M7 2	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 4% Gen Obligation	251093 M8 0	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 M9 8	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 N2 2	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 N3 0	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 N4 8	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 N5 5	8	Unlimited Tax General Obligation Bond Claims
Series 2008-A 5% Gen Obligation	251093 N6 3	8	Unlimited Tax General Obligation Bond Claims
Series 2008-B(1) 5% Gen Obligation	251093 P4 6	8	Unlimited Tax General Obligation Bond Claims
Series 2008-B(1) 5% Gen Obligation	251093 P5 3	8	Unlimited Tax General Obligation Bond Claims
Series 2008-B(1) 5% Gen Obligation	251093 P6 1	8	Unlimited Tax General Obligation Bond Claims
Series 2008-B(1) 5% Gen Obligation	251093 P7 9	8	Unlimited Tax General Obligation Bond Claims
Series 2008-B(1) 5% Gen Obligation	251093 P8 7	8	Unlimited Tax General Obligation Bond Claims
Series 1999-A 5 1/4% Gen Obligation	251093 SL 5	8	Unlimited Tax General Obligation Bond Claims
Series 1999-A 5 1/4% Gen Obligation	251093 SM 3	8	Unlimited Tax General Obligation Bond Claims
Series 1999-A 5% Gen Obligation	251093 SN 1	8	Unlimited Tax General Obligation Bond Claims
Series 1999-A 5% Gen Obligation	251093 SP 6	8	Unlimited Tax General Obligation Bond Claims
Series 1999-A 5% Gen Obligation	251093 SQ 4	8	Unlimited Tax General Obligation Bond Claims
Series 1999-A 5% Gen Obligation	251093 SR 2	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5 3/8% Gen Obligation	251093 UQ 1	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5 3/8% Gen Obligation	251093 UR 9	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5 3/8% Gen Obligation	251093 US 7	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5 3/8% Gen Obligation	251093 UT 5	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5 3/8% Gen Obligation	251093 UU 2	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5% Gen Obligation	251093 UV 0	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5% Gen Obligation	251093 UW 8	8	Unlimited Tax General Obligation Bond Claims
Series 2001-A(1) 5% Gen Obligation	251093 UX 6	8	Unlimited Tax General Obligation Bond Claims
Series 2001-B 5 3/8% Gen Obligation	251093 VF 4	8	Unlimited Tax General Obligation Bond Claims
Series 2002 5 1/8% Gen Obligation	251093 WV 8	8	Unlimited Tax General Obligation Bond Claims
Series 2002 5 1/8% Gen Obligation	251093 WW 6	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XN 5	8	Unlimited Tax General Obligation Bond Claims

Description	CUSIP	Plan Class	Name of Class
Series 2003-A 4% Gen Obligation	251093 XP 0	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XQ 8	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XR 6	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XS 4	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XT 2	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XU 9	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 4 1/2% Gen Obligation	251093 XV 7	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XW 5	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XX 3	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 4 5/8% Gen Obligation	251093 XY 1	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 XZ 8	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 4 5/8% Gen Obligation	251093 YA 2	8	Unlimited Tax General Obligation Bond Claims
Series 2003-A 5 1/4% Gen Obligation	251093 YB 0	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 5 1/4% Gen Obligation	251093 YX 2	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 4 1/4% Gen Obligation	251093 YY 0	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 5 1/4% Gen Obligation	251093 YZ 7	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 5% Gen Obligation	251093 ZA 1	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 5 1/4% Gen Obligation	251093 ZB 9	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 4 1/2% Gen Obligation	251093 ZC 7	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 5 1/4% Gen Obligation	251093 ZD 5	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 4.6% Gen Obligation	251093 ZE 3	8	Unlimited Tax General Obligation Bond Claims
Series 2004-A(1) 5 1/4% Gen Obligation	251093 ZF 0	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(1) 4% Gen Obligation	251093 ZM 5	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(1) 5% Gen Obligation	251093 ZN 3	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(1) 5% Gen Obligation	251093 ZP 8	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(1) 5 1/4% Gen Obligation	251093 ZQ 6	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(1) 4% Gen Obligation	251093 ZR 4	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(1) 5 1/4% Gen Obligation	251093 ZS 2	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(1) 5 1/4% Gen Obligation	251093 ZT 0	8	Unlimited Tax General Obligation Bond Claims
Series 2004-B(2) 5.24% Gen Obligation	251093 ZX 1	8	Unlimited Tax General Obligation Bond Claims

Exhibit J

Exhibit J

Description	CUSIP	Plan Class	Name of Class
Series 2005-A 4.613% Pension Obl Certs	25113P AL 9	9	COP Claims
Series 2005-A 4.813% Pension Obl Certs	25113P AM 7	9	COP Claims
Series 2005-A 4.948% Pension Obl Certs	25113P AN 5	9	COP Claims
Series 2005-A 4.563% Pension Certs	25113P AY 1	9	COP Claims
Series 2006-A 5.989% Certificate of Participation	251228 AA 0	9	COP Claims
Series 2006-B Var rate Certificate of Participation	251228 AB 8	9	COP Claims
Series 2006-B Var rate Certificate of Participation	251228 AC 6	9	COP Claims

Exhibit K

Exhibit K

Name	NoticeName	Address1	Address2	City	State	Zip	Country
Ambac Assurance Corporation	Joan Allman	One State Street		New York	NY	10004	USA
Assured Guaranty Municipal Corp	Terrence L. Workman	31 West 52nd Street		New York	NY	10019	USA
Financial Guaranty Insurance Company	Derek Donnelly	125 Park Avenue		New York	NY	10017	USA
National Public Finance Guarantee Corp.	Kenneth Epstein	113 King Street		Armonk	NY	10504	USA
Syncora Guarantee Inc.	Claude LeBlanc	135 West 50th Street	20th Floor	New York	NY	10020	USA

Exhibit L

Exhibit L

Name	NoticeName	Address1	Address2	City	State	Zip	Country
Broadridge	Reorganization Department	51 Mercedes Way		Edgewood	NY	11717	USA
Mediant Communications	Stephanie Fitzhenry	100 Demarest Dr		Wayne	NJ	07470	USA
The Depository Trust Co	Swabera Mohamed	570 Washington Blvd		Jersey City	NJ	07310	USA

Exhibit M

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

-----X	:
In re	: Chapter 9
	:
CITY OF DETROIT, MICHIGAN,	: Case No. 13-53846
	:
Debtor.	: Hon. Steven W. Rhodes
	:
-----X	:

**NOTICE OF NON-VOTING STATUS UNDER PLAN FOR
THE ADJUSTMENT OF DEBTS OF THE CITY OF DETROIT**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On May 5, 2014, the United States Bankruptcy Court for the Eastern District of Michigan (the "Bankruptcy Court") entered an order (Docket No. 4401) approving the *Fourth Amended Disclosure Statement with Respect to Fourth Amended Plan for the Adjustment of Debts of the City of Detroit* (Docket No. 4391) (as it may be amended, modified or supplemented, the "Disclosure Statement") filed by the City of Detroit, Michigan (the "City"), and authorizing the City to solicit votes to approve or reject the *Fourth Amended Plan for the Adjustment of Debts of the City of Detroit (May 5, 2014)* (Docket No. 4392) (as it may be amended, modified or supplemented, the "Plan").

2. On March 11, 2014, the Bankruptcy Court entered an order (Docket No. 2984) (the "Solicitation Procedures Order") granting the *Motion of the City of Detroit for Entry of an Order (I) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Adjustment and (II) Approving Notice Procedures Related to Confirmation of the Plan of Adjustment* (the "Solicitation Procedures Motion").

3. Pursuant to Rule 3017(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and the Solicitation Procedures Order, the City is required to provide solicitation packages to all creditors entitled to vote on the Plan and is not required to provide solicitation packages to holders of claims in

classes under the Plan that are conclusively presumed to accept or deemed to reject the Plan.

4. The following classes of claims are unimpaired under the Plan. They are deemed to accept the Plan and, therefore, are not entitled to vote on the Plan:

- Certain classes of claims among Class 1A-1 through 1A-337 – DWSD Bond Claims, as set forth in Exhibit I.A.110 of the Plan
- Classes 1B-1 through 1B-23 – DWSD Revolving Sewer Bond Claims
- Classes 1C-1 through 1C-4 – DWSD Revolving Water Bond Claims
- Class 2A – Secured GO Series 2010 Claims
- Class 2B – Secured GO Series 2010(A) Claims
- Class 2C – Secured GO Series 2012(A)(2) Claims
- Class 2D – Secured GO Series 2012(A2-B) Claims
- Class 2E – Secured GO Series 2012(B) Claims
- Class 2F – Secured GO Series 2012(B2) Claims
- Class 3 – Other Secured Claims
- Class 4 – HUD Installment Notes Claims
- Class 6 – Parking Bond Claims

5. In addition, Class 16 – Subordinated Claims are disallowed under the Plan. Accordingly, holders of Class 16 claims are deemed to reject the Plan and are therefore not entitled to vote on the Plan.

6. Under the terms of the Plan, your claim is a claim in one of the above-identified classes of claims (the "Non-Voting Classes"). Accordingly, pursuant to the Solicitation Procedures Order, you are receiving this notice in lieu of a solicitation package. Should you wish to obtain a copy of either the Disclosure Statement or the Plan, copies are available at no charge on the internet

at <http://www.kccllc.net/Detroit>. Copies are also available upon a written request made to Detroit Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245 or by telephone at (877) 298-6236.

7. If you wish to challenge the Plan's classification of your claim for voting purposes, you are required to file a motion pursuant to Bankruptcy Rule 3018(a) for an order temporarily allowing your claim in a different class for purposes of voting on the Plan (a "Rule 3018 Motion"). Any such Rule 3018 Motion shall be served on counsel for the City so that it is received by the later of May 1, 2014 or 10 days after the date of service of a notice of objection, if any, to the applicable claim. As to any creditor filing a Rule 3018 Motion, such creditor's ballot will not be counted unless the claim is temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing prior to July 11, 2014 (i.e., the last date fixed for creditors to vote to accept or reject the Plan). Rule 3018 Motions that are not timely filed and served in the manner as set forth above will not be considered.

8. A hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held on **July 24, 2014 at 9:00 a.m., Eastern Time**, before the Honorable Steven W. Rhodes, United States Bankruptcy Judge, in the United States District Court, 231 W. Lafayette Blvd., Detroit, Michigan 48226. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Court of the adjourned date at the Confirmation Hearing or any continued hearing. The Plan may be modified or supplemented prior to, during or as a result of the Confirmation Hearing in accordance with the terms of the Plan and section 942 and other applicable sections of the Bankruptcy Code, without further notice.

9. Objections, if any, to confirmation of the Plan were to have been filed with the Bankruptcy Court by all parties other than individual retirees and individual bondholders on or before **May 12, 2014**. Objections, if any, to confirmation of the Plan by individual retirees and individual bondholders must be filed with the Bankruptcy Court on or before **July 11, 2014**. Supplemental objections to the Plan arising as a result of discovery or the result of Plan voting must be filed with the Bankruptcy Court on or before **July 18, 2014**. All evidence in support of objections to the Plan must be submitted at or prior to the completion of the Confirmation Hearing. If a party files an objection to confirmation of the Plan that is not timely or otherwise does not comply with the procedures set forth herein, the objection will be denied and the party will not be heard at the Confirmation Hearings.

Dated: May 12, 2014

BY ORDER OF THE COURT

/s/ Heather Lennox

David G. Heiman (OH 0038271)

Heather Lennox (OH 0059649)

JONES DAY

North Point

901 Lakeside Avenue

Cleveland, Ohio 44114

Telephone: (216) 586-3939

Facsimile: (216) 579-0212

dgheiman@jonesday.com

hlennox@jonesday.com

Bruce Bennett (CA 105430)

JONES DAY

555 South Flower Street

Fiftieth Floor

Los Angeles, California 90071

Telephone: (213) 243 2382

Facsimile: (213) 243 2539

bbennett@jonesday.com

Jonathan S. Green (MI P33140)

Stephen S. LaPlante (MI P48063)

MILLER, CANFIELD, PADDOCK AND
STONE, P.L.C.

150 West Jefferson

Suite 2500

Detroit, Michigan 48226

Telephone: (313) 963-6420

Facsimile: (313) 496-7500

green@millercanfield.com

laplante@millercanfield.com

ATTORNEYS FOR THE CITY

Exhibit N

Description	CUSIP	Plan Class	Name of Class
Series 1993 6 1/2% Water Bonds	251255 TP 0	1A-1	DWSD Bond Claims
Series 1997-A 6% Water Bonds	251255 XM 2	1A-2	DWSD Bond Claims
Series 1997-A 6% Water Bonds	251255 XN 0	1A-3	DWSD Bond Claims
Series 2001-A 5% Water Bonds	251255 A2 1	1A-4	DWSD Bond Claims
Series 2001-C 3 1/2% Water Bonds	251255 6U 4	1A-5	DWSD Bond Claims
Series 2001-C 4 1/4% Water Bonds	251255 6V 2	1A-6	DWSD Bond Claims
Series 2001-C 4 1/4% Water Bonds	251255 6W 0	1A-7	DWSD Bond Claims
Series 2001-C 4 1/4% Water Bonds	251255 6X 8	1A-8	DWSD Bond Claims
Series 2001-C 4 1/4% Water Bonds	251255 6Y 6	1A-9	DWSD Bond Claims
Series 2001-C 4 1/2% Water Bonds	251255 7L 3	1A-20	DWSD Bond Claims
Series 2001-C 4 3/4% Water Bonds	251255 7K 5	1A-21	DWSD Bond Claims
Series 2003-A 4 1/2% Water Bonds	251255 D7 7	1A-22	DWSD Bond Claims
Series 2003-A 4.7% Water Bonds	251255 D9 3	1A-23	DWSD Bond Claims
Series 2003-A 4 3/4% Water Bonds	251255 E2 7	1A-24	DWSD Bond Claims
Series 2003-A 5% Water Bonds	251255 5F 8	1A-25	DWSD Bond Claims
Series 2003-A 5% Water Bonds	251255 K2 0	1A-26	DWSD Bond Claims
Series 2003-A 5% Water Bonds	251255 K3 8	1A-27	DWSD Bond Claims
Series 2003-A 5% Water Bonds	251255 E6 8	1A-28	DWSD Bond Claims
Series 2003-B 5% Water Bonds	251255 5H 4	1A-29	DWSD Bond Claims
Series 2003-C 4 1/4% Water Bonds	251255 J2 2	1A-30	DWSD Bond Claims
Series 2003-C 5 1/4% Water Bonds	251255 J3 0	1A-31	DWSD Bond Claims
Series 2003-C 5 1/4% Water Bonds	251255 J4 8	1A-32	DWSD Bond Claims
Series 2003-C 5 1/4% Water Bonds	251255 J5 5	1A-33	DWSD Bond Claims
Series 2003-C 5 1/4% Water Bonds	251255 J6 3	1A-34	DWSD Bond Claims
Series 2003-C 5 1/4% Water Bonds	251255 J7 1	1A-35	DWSD Bond Claims
Series 2003-C 5% Water Bonds	251255 J8 9	1A-36	DWSD Bond Claims
Series 2003-C 5% Water Bonds	251255 J9 7	1A-37	DWSD Bond Claims
Series 2003-C Sr Lien Water Bonds	251255 H9 9	1A-38	DWSD Bond Claims
Series 2003-D 4% Water Bonds	251255 2T 1	1A-39	DWSD Bond Claims
Series 2003-D 4.1% Water Bonds	251255 2U 8	1A-40	DWSD Bond Claims
Series 2003-D 4.2% Water Bonds	251255 2V 6	1A-41	DWSD Bond Claims
Series 2003-D 4 1/4% Water Bonds	251255 2W 4	1A-42	DWSD Bond Claims
Series 2003-D 4 1/4% Water Bonds	251255 2X 2	1A-43	DWSD Bond Claims
Series 2003-D 5% Water Bonds	251255 3B 9	1A-47	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3G 8	1A-48	DWSD Bond Claims
Series 2004-A 5 1/4% Water Bonds	251255 3H 6	1A-49	DWSD Bond Claims
Series 2004-A 4 1/2% Water Bonds	251255 3S 2	1A-58	DWSD Bond Claims
Series 2006-B 4% Water Bonds	251255 4A 0	1A-59	DWSD Bond Claims
Series 2006-B 4% Water Bonds	251255 4B 8	1A-60	DWSD Bond Claims
Series 2006-B 4 1/4% Water Bonds	251255 4D 4	1A-62	DWSD Bond Claims
Series 2006-B 4 1/4% Water Bonds	251255 4F 9	1A-64	DWSD Bond Claims
Series 2005-A 3 3/4% Water Bonds	251255 M8 5	1A-71	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 Q8 1	1A-72	DWSD Bond Claims
Series 2005-A 3.85% Water Bonds	251255 M9 3	1A-73	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 Q9 9	1A-74	DWSD Bond Claims

Description	CUSIP	Plan Class	Name of Class
Series 2005-A 3.9% Water Bonds	251255 N2 7	1A-75	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 R2 3	1A-76	DWSD Bond Claims
Series 2005-A 4% Water Bonds	251255 N3 5	1A-77	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 R3 1	1A-78	DWSD Bond Claims
Series 2005-A 4% Water Bonds	251255 N4 3	1A-79	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 R4 9	1A-80	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 N5 0	1A-81	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 N6 8	1A-82	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 N7 6	1A-83	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 N8 4	1A-84	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 N9 2	1A-85	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 P2 5	1A-86	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 P3 3	1A-87	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 P4 1	1A-88	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 P5 8	1A-89	DWSD Bond Claims
Series 2005-A 5% Water Bonds	251255 P6 6	1A-90	DWSD Bond Claims
Series 2005-A 4 1/2% Water Bonds	251255 P7 4	1A-91	DWSD Bond Claims
Series 2005-A 4 1/2% Water Bonds	251255 P8 2	1A-92	DWSD Bond Claims
Series 2005-A 4 1/2% Water Bonds	251255 P9 0	1A-93	DWSD Bond Claims
Series 2005-A 4 1/2% Water Bonds	251255 Q2 4	1A-94	DWSD Bond Claims
Series 2005-A 4 1/2% Water Bonds	251255 Q3 2	1A-95	DWSD Bond Claims
Series 2005-B 5% Water Bonds	251255 7R 0	1A-96	DWSD Bond Claims
Series 2005-B 4% Water Bonds	251255 7S 8	1A-97	DWSD Bond Claims
Series 2005-B 4% Water Bonds	251255 7T 6	1A-98	DWSD Bond Claims
Series 2005-B 4% Water Bonds	251255 7U 3	1A-99	DWSD Bond Claims
Series 2005-B 5 1/4% Water Bonds	251255 8J 7	1A-113	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 S6 3	1A-114	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 S7 1	1A-115	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 S8 9	1A-116	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 S9 7	1A-117	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 T2 1	1A-118	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 T3 9	1A-119	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 T4 7	1A-120	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 T5 4	1A-121	DWSD Bond Claims
Series 2005-C 5% Water Bonds	251255 T6 2	1A-122	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 V3 6	1A-123	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 V4 4	1A-124	DWSD Bond Claims
Series 2006-A 5% Water Bonds	251255 W8 4	1A-136	DWSD Bond Claims
Series 2006-B 3.9% Water Bonds	251256 AG 8	1A-137	DWSD Bond Claims
Series 2006-B 4% Water Bonds	251256 AH 6	1A-138	DWSD Bond Claims
Series 2006-B 4 1/4% Water Bonds	251256 AJ 2	1A-139	DWSD Bond Claims
Series 2006-B 4.6% Water Bonds	251256 AK 9	1A-140	DWSD Bond Claims
Series 2006-B 4.8% Water Bonds	251256 AL 7	1A-141	DWSD Bond Claims
Series 2006-C 4% Water Bonds	251255 X8 3	1A-146	DWSD Bond Claims
Series 2006-C 5% Water Bonds	251255 X9 1	1A-147	DWSD Bond Claims

Description	CUSIP	Plan Class	Name of Class
Series 2006-C 5% Water Bonds	251255 Y7 4	1A-153	DWSD Bond Claims
Series 2006-C 5% Water Bonds	251255 Y8 2	1A-154	DWSD Bond Claims
Series 2006-D 4% Water Bonds	251255 Z8 1	1A-155	DWSD Bond Claims
Series 2006-D 4.1% Water Bonds	251255 Z9 9	1A-156	DWSD Bond Claims
Series 2006-D 4.2% Water Bonds	251255 2A 2	1A-157	DWSD Bond Claims
Series 2006-D 4 1/4% Water Bonds	251255 2B 0	1A-158	DWSD Bond Claims
Series 2006-D 4.3% Water Bonds	251255 2C 8	1A-159	DWSD Bond Claims
Series 2006-D 4 5/8% Water Bonds	251255 2J 3	1A-165	DWSD Bond Claims
Series 2006-D 5% Water Bonds	251255 2K 0	1A-166	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BA 0	1A-167	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BB 8	1A-168	DWSD Bond Claims
Series 2011-A 5% Water Bonds	251256 BR 3	1A-182	DWSD Bond Claims
Series 2011-A 5 1/4% Water Bonds	251256 BS 1	1A-184	DWSD Bond Claims
Series 2011-B 3.607% Water Bonds	251256 AV 5	1A-185	DWSD Bond Claims
Series 2011-C 4 1/2% Water Bonds	251256 CC 5	1A-194	DWSD Bond Claims
Series 2011-C 5% Water Bonds	251256 CB 7	1A-195	DWSD Bond Claims
Series 1998-A 5 1/2% Sewer Bonds	251237 S8 7	1A-196	DWSD Bond Claims
Series 1998-A 5 1/2% Sewer Bonds	251237 S9 5	1A-197	DWSD Bond Claims
Series 1998-B 5 1/2% Sewer Bonds	251237 U9 2	1A-206	DWSD Bond Claims
Series 1998-B 5 1/2% Sewer Bonds	251237 V2 6	1A-207	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VM 2	1A-216	DWSD Bond Claims
Series 1999-A Zero Coupon Sewer Bonds	251237 VN 0	1A-217	DWSD Bond Claims
Series 2001-C(1) 5 1/4% Sewer Bonds	251237 6G 3	1A-225	DWSD Bond Claims
Series 2001-C(1) 5 1/4% Sewer Bonds	251237 6H 1	1A-226	DWSD Bond Claims
Series 2001-C(2) 4% Sewer Bonds	251237 4G 5	1A-233	DWSD Bond Claims
Series 2001-C(2) 4% Sewer Bonds	251237 4H 3	1A-234	DWSD Bond Claims
Series 2001-C(2) 4% Sewer Bonds	251237 4J 9	1A-235	DWSD Bond Claims
Series 2001-C(2) 4% Sewer Bonds	251237 4K 6	1A-236	DWSD Bond Claims
Series 2001-C(2) 4% Sewer Bonds	251237 4L 4	1A-237	DWSD Bond Claims
Series 2001-C(2) 4% Sewer Bonds	251237 4M 2	1A-238	DWSD Bond Claims
Series 2001-C(2) 4 1/2% Sewer Bonds	251237 4N 0	1A-239	DWSD Bond Claims
Series 2001-D Var Sewer Bonds	251237 WY 5	1A-242	DWSD Bond Claims
Series 2003-A 3 1/2% Sewer Bonds	251237 YK 3	1A-244	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 Q8 9	1A-245	DWSD Bond Claims
Series 2003-A 4 1/4% Sewer Bonds	251237 ZE 6	1A-246	DWSD Bond Claims
Series 2003-A 4% Sewer Bonds	251237 ZB 2	1A-247	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 R2 1	1A-248	DWSD Bond Claims
Series 2003-A 3.7% Sewer Bonds	251237 YQ 0	1A-249	DWSD Bond Claims
Series 2003-A 3.8% Sewer Bonds	251237 YT 4	1A-250	DWSD Bond Claims
Series 2003-A 3.65% Sewer Bonds	251237 YM 9	1A-251	DWSD Bond Claims
Series 2003-A 4% Sewer Bonds	251237 YZ 0	1A-252	DWSD Bond Claims
Series 2003-A 4% Sewer Bonds	251237 YW 7	1A-253	DWSD Bond Claims
Series 2003-A 4.3% Sewer Bonds	251237 ZG 1	1A-254	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 Q9 7	1A-255	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 K7 7	1A-256	DWSD Bond Claims

Description	CUSIP	Plan Class	Name of Class
Series 2003-A 5% Sewer Bonds	251237 K8 5	1A-257	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 ZD 8	1A-258	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 ZF 3	1A-259	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 ZH 9	1A-260	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 Y8 0	1A-261	DWSD Bond Claims
Series 2003-A 5 1/2% Sewer Bonds	251237 YN 7	1A-262	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 Y7 2	1A-264	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 ZJ 5	1A-267	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 Y9 8	1A-268	DWSD Bond Claims
Series 2003-A 5% Sewer Bonds	251237 Z2 2	1A-269	DWSD Bond Claims
Series 2004-A 5% Sewer Bonds	251237 B6 9	1A-271	DWSD Bond Claims
Series 2005-A 3.6% Sewer Bonds	251237 E4 1	1A-278	DWSD Bond Claims
Series 2005-A 3.7% Sewer Bonds	251237 E5 8	1A-279	DWSD Bond Claims
Series 2005-A 3 3/4% Sewer Bonds	251237 E6 6	1A-280	DWSD Bond Claims
Series 2005-A 4% Sewer Bonds	251237 E7 4	1A-281	DWSD Bond Claims
Series 2005-A 4% Sewer Bonds	251237 E8 2	1A-282	DWSD Bond Claims
Series 2005-A 4% Sewer Bonds	251237 E9 0	1A-283	DWSD Bond Claims
Series 2005-A 4% Sewer Bonds	251237 F2 4	1A-284	DWSD Bond Claims
Series 2005-A 4.1% Sewer Bonds	251237 F3 2	1A-285	DWSD Bond Claims
Series 2005-A 4 1/8% Sewer Bonds	251237 F4 0	1A-286	DWSD Bond Claims
Series 2005-A 4 1/4% Sewer Bonds	251237 F5 7	1A-287	DWSD Bond Claims
Series 2005-A 4 1/4% Sewer Bonds	251237 F6 5	1A-288	DWSD Bond Claims
Series 2005-A 5% Sewer Bonds	251237 Z5 5	1A-289	DWSD Bond Claims
Series 2005-A 5 1/8% Sewer Bonds	251237 Z6 3	1A-290	DWSD Bond Claims
Series 2005-A 5% Sewer Bonds	251237 F9 9	1A-291	DWSD Bond Claims
Series 2005-A 4 1/2% Sewer Bonds	251237 G2 3	1A-292	DWSD Bond Claims
Series 2005-B 5% Sewer Bonds	251237 G6 4	1A-293	DWSD Bond Claims
Series 2005-B 5% Sewer Bonds	251237 G7 2	1A-294	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J2 0	1A-297	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J3 8	1A-298	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J4 6	1A-299	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J5 3	1A-300	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J6 1	1A-301	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J7 9	1A-302	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J8 7	1A-303	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 J9 5	1A-304	DWSD Bond Claims
Series 2005-C 5% Sewer Bonds	251237 K2 8	1A-305	DWSD Bond Claims
Series 2006-A 5 1/2% Sewer Bonds	251237 3Z 4	1A-306	DWSD Bond Claims
Series 2006-B 5% Sewer Bonds	251237 M8 3	1A-307	DWSD Bond Claims
Series 2006-B 5% Sewer Bonds	251237 M9 1	1A-308	DWSD Bond Claims
Series 2006-B 4 1/2% Sewer Bonds	251237 N5 8	1A-312	DWSD Bond Claims
Series 2006-B 4 1/4% Sewer Bonds	251237 N6 6	1A-313	DWSD Bond Claims
Series 2006-B 5% Sewer Bonds	251237 N7 4	1A-314	DWSD Bond Claims
Series 2006-B 4 5/8% Sewer Bonds	251237 N8 2	1A-315	DWSD Bond Claims
Series 2006-B 5% Sewer Bonds	251237 N9 0	1A-316	DWSD Bond Claims

Exhibit N

Description	CUSIP	Plan Class	Name of Class
Series 2006-D Float Rate Sewer Bonds	251237 W6 6	1A-320	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AS 5	1A-323	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AA 4	1A-324	DWSD Bond Claims
Series 2012-A 5% Sewer Bonds	251250 AB 2	1A-325	DWSD Bond Claims
Series 2012-A 5 1/4% Sewer Bonds	251250 AR 7	1A-335	DWSD Bond Claims
Series 1998A Revenue Bonds	251124 DD 2	6	Parking Bonds Claims